

# Design and analysis of target-sensitive real-time systems

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## SUMMARY

A significant number of real-time control applications include computational activities where the results have to be delivered at precise instants, rather than within a deadline. The performance of such systems significantly degrades if outputs are generated before or after the desired target time. This work presents a general methodology that can be used to design and analyze target-sensitive applications in which the timing parameters of the computational activities are tightly coupled with the physical characteristics of the system to be controlled. For the sake of clarity, the proposed methodology is illustrated through a sample case study used to show how to derive and verify real-time constraints from the mission requirements. Software implementation issues necessary to map the computational activities into tasks running on a real-time kernel are also discussed to identify the kernel mechanisms necessary to enforce timing constraints and analyze the feasibility of the application. A set of experiments are finally presented with the purpose of validating the proposed methodology. Copyright © 2015 John Wiley & Sons, Ltd.

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## 1. INTRODUCTION

Real-time systems are computing systems in which some computations have to be performed within precise bounded delays in order to guarantee a desired performance. Examples can be found in several application domains including avionics, automotive, manufacturing, plant control, health care, and transportation. Some of these systems are quite sensitive to timing issues in the sense that their overall performance is strictly related to the time at which outputs are produced.

Many theories have been developed in the literature to analyze the behavior of time-sensitive systems in which computational activities need to be executed *within* a specified deadline. This means that the corresponding task is allowed to execute anywhere in a time interval defined by its activation time and its deadline. In many cases, completing the task as soon as possible or just at its deadline does not cause significant performance difference, as for instance in sensory acquisition and control, video encoding and decoding, image processing, and many other activities. In such systems, a jitter in the output does not degrade the overall system performance significantly. In fact, as long as the average sampling rate is in the specified range, the jitter is filtered out by the inertia of the actuators (e.g., in robotics) or by the human vision system (e.g., in multimedia display).

In other applications, however, the time at which the output is produced (denoted as *target time*) strongly affects the overall system performance. For example, studies on human perception have shown that the human ear is capable of detecting a time jitter on the order of a few milliseconds, especially in rhythmic melodies and syncopated music [1, 2]. As a consequence, in computer-generated music, the notes produced by a program have to be played at precise target times, with a tolerance of a few milliseconds. To describe such a timing property, Dannenberg and Jameson [3]

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introduced a new task model where a deadline is not interpreted as the maximum time instant at which the execution must be completed, but as the best target time at which the output should be produced. In this case, the listener perceives a degradation in performance not only if a note is generated too late, but also if it is played too early with respect to the target time. Later, Brandt and Dannenberg [4] identified the most relevant mechanisms that should be implemented in a real-time kernel to support music software characterized by low latency.

Other target-sensitive applications where outputs have to be produced ‘on time’ with a specified tolerance are those where a moving object has to be tracked by a robot system [5–9]. In this situation, the maximum tolerated timing error depends on the object speed and size.

The schedulability analysis of real-time tasks that must be executed at precise instants has been investigated by several authors under different assumptions. For example, Jensen, Locke, and Tokuda [10] introduced the use of *utility functions* to evaluate the performance of time-sensitive applications and measure the quality of a produced result as a function of the task finishing time.

Chen and Muhlethaler [11] investigated how to schedule a set of value-based tasks under the criterion of maximizing the sum of tasks’ contributions. Farzinvash and Kargahi [12] introduced the concept of instant value function to compute a value as a function of the instant at which a job is executed and proposed a scheduler that tries to maximize the total value accumulated by the task set.

To schedule overlapping events generated around the same target time, Guerra and Fohler [13, 14] presented an algorithm based on gravitational field. In their approach, every task is considered as a mass denoting a different importance level, free to oscillate on a pendulum hanged at the desired target time. Then, the schedule is derived by computing the mass distributions along the timeline resulting from the equilibrium condition. A Markov decision process has been adopted by Tidwell *et al.* [15] to derive optimal scheduling policies that maximize the cumulative value achieved by periodic tasks executing in stochastic non-preemptive intervals.

Although the papers cited in the previous text proposed new scheduling algorithms for target-sensitive task sets, no one addressed the problem of how to use such algorithms to provide a set of guidelines for the design and implementation of such systems. Buttazzo *et al.* [16] provided a preliminary overview of the implementation issues for a specific target-sensitive application and illustrated the problems that can occur when coding the software on a real-time operating system. This paper extends the work in [16] by considering a more precise and formal analysis, presenting a more general methodology, and validating the approach with additional experiments.

*Contributions* Although each of the previous papers provides a solution for a particular problem, a general methodology for designing and analyzing target-sensitive systems is still missing. The present work is aimed at integrating several contributions to address different aspects involved in the development of such type of systems, where some results must be delivered at predefined time instants, with a desired tolerance. In particular, this paper

1. shows how to derive the timing constraints of the computational tasks from the mission requirements and the features of the physical system;
2. presents different implementation approaches, discussing the weak and strong points of the different solutions; and
3. experimentally evaluates the behavior of the different solutions, showing how the performance guarantee can be predicted from the analysis.

For the sake of clarity, the proposed methodology is illustrated on a sample case study, used as a reference application to concretely illustrate the various steps.

*Paper organization* The rest of this paper is organized as follows. Section 2 presents the task model used to describe the real-time computational activities and summarizes the analysis techniques that can be used to verify the application schedulability; Section 3 describes the system taken as a reference to illustrate the proposed approach. Section 4 presents how to derive the timing constraints as a function of the mission requirements and system features; Section 5 discusses some implementation issues; Section 6 reports a set of experiments performed on the physical platform, and finally, Section 7 summarizes our conclusions.

## 2. TASK MODEL AND BACKGROUND ANALYSIS

This section presents how to model and schedule the computational activities involved in a target-sensitive system. Then, the appropriate methods for performing the feasibility analysis of the application are presented under both fixed priority and deadline-based scheduling.

A generic real-time application can be modeled as a task set  $\Gamma$  of  $n$  periodic or sporadic real-time tasks, that is  $\Gamma = \{\tau_1, \dots, \tau_n\}$ .

Each task  $\tau_i$  is characterized by a release offset  $\Phi_i$ , a worst-case execution time  $C_i$ , a relative deadline  $D_i$ , and a minimum interarrival time  $T_i$ , which is equivalent to the period if  $\tau_i$  is periodic. The ratio  $U_i = C_i/T_i$  represents the task utilization factor, and the total utilization of the task set is denoted as  $U$ :

$$U = \sum_{i=1}^n \frac{C_i}{T_i}. \tag{1}$$

In this paper, it is assumed that all the periodic tasks are synchronously released at some predetermined time. Two possible scheduling algorithms are considered for managing the application tasks: a generic fixed priority scheduler and the earliest deadline first (EDF) algorithm [17].

Each task may include non-preemptive regions for guaranteeing the atomicity of certain operations, including critical sections for accessing globally shared resources. In particular, for each task  $\tau_i$ ,  $q_i$  denotes the length of the longest non-preemptive region of task  $\tau_i$ .

The following sections summarize the schedulability tests that can be performed under fixed priority and EDF scheduling in the presence of non-preemptive regions.

### 2.1. Fixed priority analysis

The schedulability analysis of fixed priority periodic or sporadic tasks can be efficiently performed by the workload analysis [18]. This method is based on the concept of level- $i$  workload  $W_i(t)$ , which represents the cumulative execution request generated by task  $\tau_i$  and all higher-priority tasks over an interval of length  $t$ . Assuming tasks are ordered by decreasing priority, the level- $i$  workload  $W_i(t)$  can be expressed as

$$W_i(t) = C_i + \sum_{k=1}^{i-1} \left\lceil \frac{t}{T_k} \right\rceil C_k \leq t. \tag{2}$$

Then, the feasibility of a set  $\Gamma$  of  $n$  periodic or sporadic tasks can be verified through the following theorem.

*Theorem 1 (Lehoczky–Sha–Ding, 1989)*

A set  $\Gamma$  of  $n$  periodic tasks is schedulable by a fixed priority algorithm if and only if

$$\forall i = 1, \dots, n \quad \exists t \in (0, D_i] : W_i(t) \leq t. \tag{3}$$

This result has been extended by Yao, Buttazzo, and Bertogna [19] to allow the usage of non-preemptive regions.

*Theorem 2 (Yao–Buttazzo–Bertogna, 2011)*

Let  $\Gamma$  be a set of  $n$  periodic tasks in which each task  $\tau_i$  may include non-preemptive regions of maximum length  $q_i$ . Then,  $\Gamma$  is schedulable with a fixed priority algorithm if for all  $\tau_i \in \Gamma$ , there exists a time  $t \in (0, D_i]$  such that

$$B_i + W_i(t) \leq t \tag{4}$$

where

$$B_i = \max_{k>i} \{q_k\}. \tag{5}$$

Under fixed priority scheduling, a target-sensitive task can be guaranteed to execute at its activation time provided that it is assigned the highest priority level. In the presence of non-preemptive regions, however, the worst-case start time delay that task  $\tau_1$  can suffer is equal to the longest non-preemptive region of the lower priority tasks, that is,  $B_1 = \max\{q_2, \dots, q_n\}$ .

## 2.2. EDF analysis

The schedulability analysis of periodic or sporadic tasks under EDF can be efficiently performed by the processor demand criterion [20]. This method is based on the concept of demand bound function  $\text{dbf}(t)$ , which represents the overall computation time of the jobs with a deadline no greater than  $t$ , that is,

$$\text{dbf}(t) = \sum_{i=1}^n \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor C_i \leq t. \quad (6)$$

Then, the feasibility of a set  $\Gamma$  of  $n$  periodic or sporadic tasks can be verified through the following theorem.

*Theorem 3 (Baruah–Rosier–Howell, 1990)*

A set  $\Gamma$  of  $n$  periodic tasks is schedulable by EDF if and only if  $U < 1$  and

$$\forall t \in \mathcal{D} \quad \text{dbf}(t) \leq t, \quad (7)$$

where  $\mathcal{D}$  denotes the set of all deadlines no greater than a certain value given by the minimum between the hyperperiod  $H = \text{lcm}(T_1, \dots, T_n)$  and the following bound

$$L_b = \max \left( D_{\max}, \frac{\sum_{i=1}^n (T_i - D_i) U_i}{1 - U} \right)$$

where  $D_{\max} = \max\{D_1, \dots, D_n\}$ .

This result has been extended by Bertogna and Baruah [21] to allow the usage of non-preemptive regions. The blocking time introduced by non-preemptive regions is taken into account through a *blocking function*  $Q(D)$ , which returns the maximum amount of time for which a job with deadline  $D$  can execute non-preemptively without jeopardizing the schedulability of the task set. In particular, the blocking function  $Q(D)$  is computed as follows:

$$\begin{cases} Q(D_1) = D_1 - C_1 \\ Q(D_k) = \min(Q(D_{k-1}), D_k - \text{dbf}(D_k)) \end{cases}$$

Then, the resulting schedulability test is stated by the following theorem.

*Theorem 4 (Bertogna–Baruah, 2010)*

Let  $\Gamma$  be a set of  $n$  periodic tasks in which each task  $\tau_i$  may include non-preemptive regions of maximum length  $q_i$ . Then,  $\Gamma$  is schedulable by EDF if  $\forall i = 1, \dots, n \quad q_i \leq Q(D_i)$  and

$$\forall t \in \mathcal{D} \quad Q(t) + \text{dbf}(t) \leq t, \quad (8)$$

where  $\mathcal{D}$  denotes the set of deadlines defines in Theorem 3.

Under EDF, a target-sensitive task can be guaranteed to be executed as soon as possible if it is assigned the shortest relative deadline compatible with the shortest worst-case response time, that is,  $D_1 = C_1 + B_1$ , where  $B_1 = \max\{q_2, \dots, q_n\}$ .

3. REFERENCE SYSTEM

In this work, the platform illustrated in Figure 1 has been used as a reference example for a generic target-sensitive system. In this setup, a laser pulse of a given duration  $\delta$  has to be generated at a proper time so that the light passes through the hole made on a rotating disk. The laser beam is positioned to point to the upper position of the disk (reference position), and it is correctly aligned to hit the target, consisting of a photoresistor (P) located behind the disk, as illustrated in the figure. In these conditions, the goal of the controller (PC) is to compute the precise instant of time at which the laser has to be switched on to pass through the hole, when it is in the upper disk position.

The radius of the hole, its position on the disk, and the radius of the laser spot are assumed to be known, whereas the angular velocity  $\omega$  of the disk is not known and has to be estimated by a sensor, consisting of an optical encoder (E) mounted on the shaft of a DC motor (M), before the reduction. It is assumed that the value of  $\omega$  changes slowly and can be considered to be constant within a revolution.

It is worth noting that the design issues discussed for the considered system are similar to those found in many other real world applications, from target tracking in defense systems to ignition scheduling in engine control systems.

The notation used throughout the paper to describe the system parameters and variables is reported in Table I.

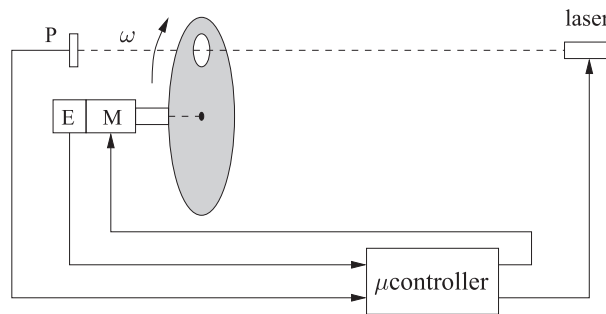


Figure 1. Platform used as a reference system.

Table I. Notation used for the parameters of the system.

$R$	Distance of the hole center from the disk center
$R_B$	Radius of the beam
$R_H$	Radius of the hole
$D$	Distance between the disk and the shooting device
$\theta$	Angular position of the hole at the current reading
$\theta_{old}$	Angular position of the hole at the previous reading
$\theta_0$	Angular position of the hole in the uppermost position (reference position)
$\Delta\theta$	Angular difference between current and reference position
$\omega$	Estimated angular velocity of the disk
$t$	Current time
$t_0$	Future time the hole will be in the uppermost disk position
$\Delta t_a$	Triggering delay of the laser device
$\delta$	Laser pulse duration
$t_s$	Shooting time computed by the system
$\Delta t$	Time interval between current and firing instant
$T_s$	Time interval between two angular readings
$T_{safe}$	Sampling period to ensure that the target is within the safe region
$\varepsilon_\theta$	Angular position error
$\varepsilon_\omega$	Speed measurement error
$\varepsilon_t$	Time estimation error

The next section derives the tolerances and the constraints among the variables necessary to define the application timing constraints.

#### 4. TOLERANCES AND CONSTRAINT DERIVATION

The simplest method for estimating the angular speed  $\omega$  is to sample the disk position at regular intervals  $T_s$  and divide the difference of two consecutive angular readings ( $\theta - \theta_{old}$ ) by the period  $T_s$  between the readings, that is

$$\omega = \frac{\theta - \theta_{old}}{T_s}. \quad (9)$$

If  $\varepsilon_\theta$  denotes the angular error of a measurement, the estimated speed will be affected by a maximum error equal to

$$\varepsilon_\omega = \frac{2\varepsilon_\theta}{T_s}. \quad (10)$$

If the direction of rotation is not known, to make a correct estimation, the angular difference of two consecutive samples cannot be higher than  $\pi$ , that is

$$|\omega| \leq \frac{\pi}{T_s}. \quad (11)$$

Also, to ensure that consecutive angular readings have different values (i.e., to have  $\theta \neq \theta_{old}$ ), in the period  $T_s$ , the disk must cover an angle greater than  $2\varepsilon_\theta$ , which gives a lower bound on  $\omega$ :

$$|\omega| \geq \frac{2\varepsilon_\theta}{T_s}. \quad (12)$$

For a given period  $T_s$ , the range of  $\omega$  values in which the speed is correctly estimated is given by Equations (11) and (12). Vice versa, if the disk speed is known to be in a given range  $[\omega_{min}, \omega_{max}]$ , the two speed limits can be used to constrain the period  $T_s$ :

*Constraint 1*

$$\frac{2\varepsilon_\theta}{\omega_{min}} \leq T_s \leq \frac{\pi}{\omega_{max}}. \quad (13)$$

If  $\theta_0$  denotes the reference angular position, the angular difference  $\Delta\theta$  with respect to  $\theta_0$  is given by

$$\Delta\theta = \theta_0 - \theta + \begin{cases} 2\pi & \text{if } \frac{\theta_0 - \theta}{\omega} < 0 \\ 0 & \text{otherwise.} \end{cases} \quad (14)$$

In particular,  $\Delta\theta$  is a positive value and represents the angular displacement the disk has to cover from the current position to reach the reference angle  $\theta_0$  in the direction of rotation. The time required to cover this angular displacement (assuming a constant speed) is equal to

$$\Delta t = \frac{\Delta\theta}{|\omega|}. \quad (15)$$

As a consequence, the time  $t_0$  at which the hole reaches the angle  $\theta_0$  is

$$t_0 = t + \Delta t = t + \frac{\Delta\theta}{|\omega|}. \quad (16)$$

Note that  $t_0$  also represents the time at which the light must reach the photoresistor. For deriving a more general analysis, we assume that the laser device is affected by a triggering delay  $\Delta t_a$ , so that it must be triggered a time  $\Delta t_a$  in advance to hit the photoresistor at  $t_0$ .

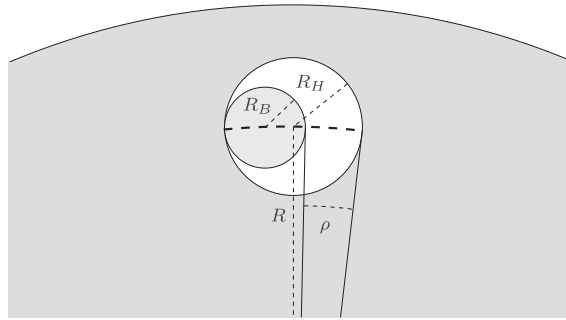


Figure 2. Tolerance caused by the difference between  $R_H$  and  $R_B$ .

In conclusion, the fire signal must be given at time  $t_s = t_0 - \Delta t_a$ ; hence, another constraint is

*Constraint 2*

$$t_s = t + \frac{\Delta\theta}{|\omega|} - \Delta t_a. \tag{17}$$

Observe that the interval  $\Delta t$  computed by Equation (15) is affected by an error  $\varepsilon_t$ , which (in the worst case) is given by

$$\varepsilon_t = \frac{\Delta\theta + \varepsilon_\theta}{|\omega| - \varepsilon_\omega} - \frac{\Delta\theta}{|\omega|}. \tag{18}$$

If the hole center is positioned at distance  $R$  from the disk center, such a timing error, at speed  $\omega$ , causes a maximum target displacement of  $\varepsilon_t |\omega| R$ , which is tolerated only if it is less than or equal to the difference between the hole radius  $R_H$  and the radius  $R_B$  of the laser spot,<sup>‡</sup> as illustrated in Figure 2; that is, if

$$\varepsilon_t |\omega| R \leq R_H - R_B. \tag{19}$$

The difference  $R_H - R_B$  represents the chord approximation of the corresponding arc, which is reasonable for small angular values. Hence, its value is expressed in radians, and the angular tolerance  $\rho$  that ensures a successful shot is

$$\rho = \arcsin\left(\frac{2(R_H - R_B)}{R}\right). \tag{20}$$

The inequality given in Equation (19) can also be written as

$$\varepsilon_t \leq \frac{\rho}{|\omega|}. \tag{21}$$

A safety condition as a function of  $\Delta\theta$  can be derived by substituting Equation (18) into Equation (21):

$$\Delta\theta \leq |\omega| T_s \frac{\rho - \varepsilon_\theta}{2\varepsilon_\theta} - \rho. \tag{22}$$

The right-hand side of Equation (22) represents the maximum angular difference  $\Delta\theta_{max}$  at which the target is guaranteed to be caught at speed  $\omega$ :

$$\Delta\theta_{max} = |\omega| T_s \frac{\rho - \varepsilon_\theta}{2\varepsilon_\theta} - \rho. \tag{23}$$

Observe that a value  $\Delta\theta_{max} > 2\pi$  means that the target hit can be guaranteed even by planning the shoot more than one rotation ahead.

<sup>‡</sup>The derivation of the  $R_B$  value for laser spot is explained in Section 6.1.

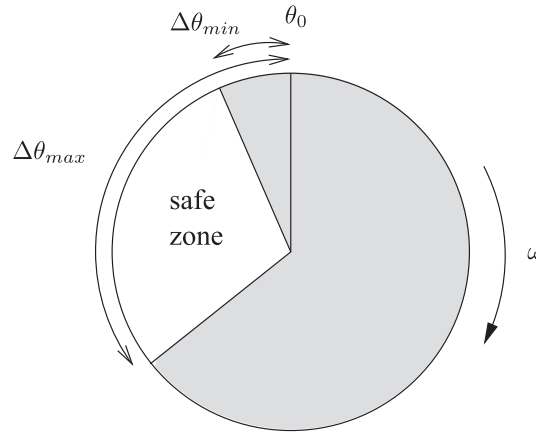


Figure 3. Safe region for computing the firing instant.

Note that  $\Delta\theta_{max}$  reduces with  $\omega$ , because small speed values increase the interval  $\Delta t$  in which the speed error  $\varepsilon_\omega$  is integrated. Therefore,  $\Delta\theta_{max}$  must be reduced to contain the angular drift within the tolerance  $\rho$ .

Likewise, a minimum angular interval  $\Delta\theta_{min}$  is needed before firing:

$$\Delta\theta_{min} = |\omega|\Delta t_a. \quad (24)$$

Note that a value  $\Delta\theta_{min} > 2\pi$  means that the firing time must be planned at least one rotation ahead.

In conclusion, a correct behavior can be guaranteed only if the firing time is set when the angular target distance  $\Delta\theta$  from  $\theta_0$  is within the safe interval  $[\Delta\theta_{min}, \Delta\theta_{max}]$ . This means that to ensure that the firing time falls in the safe region, the encoder must be sampled with a period no larger than a maximum value  $T_{safe}$  given by

*Constraint 3*

$$T_{safe} = \frac{\Delta\theta_{max} - \Delta\theta_{min}}{|\omega|}. \quad (25)$$

An example of safe region for the case of a disk rotating clockwise is illustrated in Figure 3.

Another constraint results from the fact that, at the shooting instant, the laser is activated for a duration  $\delta$ . Such an interval cannot not be too long, because an earlier laser activation would keep the laser on until the hole crosses the photoresistor, so accounting for a correct shot even on a wrong prediction. To prevent such a phenomenon,  $\delta$  must be set equal to the minimum time  $T_{ph}$  just sufficient to activate the photoresistor, and this time cannot be larger than the photoresistor visibility time  $T_{vis}$ , which is given by

$$T_{vis} = \frac{2(R_H - R_B)}{\omega_{max} R}. \quad (26)$$

Hence, to avoid such a problem, it must be  $T_{ph} \leq T_{vis}$ , which means

*Constraint 4*

$$T_p \leq \frac{2(R_H - R_B)}{\omega_{max} R}. \quad (27)$$

## 5. TASK STRUCTURE AND FUNCTIONAL BEHAVIOR

The previous section derived three constraints, obtained from Equations (13), (17), and (25), respectively. They will be used to set the periods and deadlines of three corresponding tasks, which interact through a shared buffer, as depicted in Figure 4:



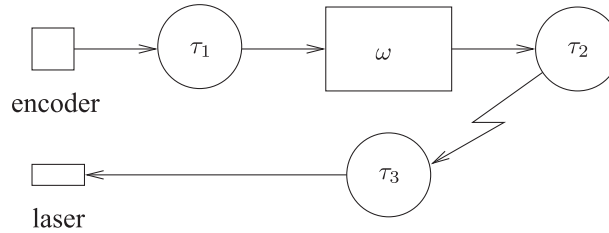


Figure 4. Tasks structure of the application.

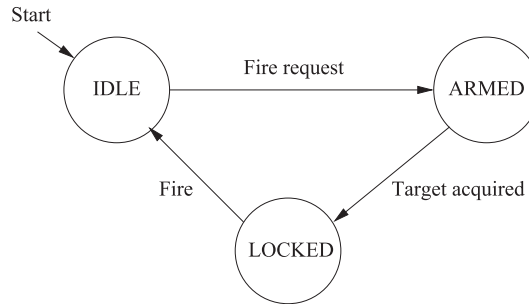


Figure 5. States diagram of the application.

- The first task,  $\tau_1$  (`estimate_speed`), is periodically activated to acquire the encoder with a period  $T_1 = T_s$  (*constraint 1*). It derives the current position  $\theta$  of the disk and, using the value ( $\theta_{old}$ ) detected in the previous run, estimates the disk angular velocity  $\omega$  using Equation (9), and writes it into the shared buffer.
- The second task,  $\tau_2$  (`plan_shooting`) is also periodic. Every period  $T_2$ , it reads the current target position  $\theta$  and the disk speed  $\omega$  from the buffer, and, if the hole is found in the safe region, it calculates the shooting time  $t_s$  using *constraint 2*. This value is used to set an event at time  $t_s$  for activating the third task  $\tau_3$ , which will actually trigger the laser (or the shooting device). To ensure that  $\tau_2$  is activated at least once when the current target position is within the safe region, the period  $T_2$  is set according to *constraint 3*.
- Task  $\tau_3$  (`fire`) is a sporadic routine activated at time  $t_s$  to trigger the shooting device.

Figure 5 illustrates the state diagram describing the functional behavior of the application. At the beginning, the system is in the IDLE state waiting for a ‘fire request’. When a ‘fire request’ is given by the user, the application switches to ARMED mode, in which the system is continuously sampled until the hole is found in the safe region. At this time, the firing instant  $t_s$  is computed by task  $\tau_2$  and the system switches to LOCKED mode, waiting for the shooting device to fire. Once the firing command is given, the system is switched back to the IDLE state by task  $\tau_3$ .

### 5.1. Implementation notes

This section discusses some guidelines that should be followed in the implementation of the application tasks. For the sake of simplicity, the pseudo code of the tasks makes use of the following functions:

- `current_time()` returns the current time of the system;
- `set_state(value)` sets the system state at the value specified in the argument (IDLE, ARMED, or LOCKED);
- `read_sensor()` acquires the encoder and returns the current angular position of the hole;
- `write_buffer(value)` writes the value passed as argument in the shared buffer;
- `read_buffer()` reads the buffer and returns the current value of the shared variable;
- `post_task( $\tau, t_s$ )` sets the activation of task  $\tau$  at time  $t_s$ ;

```

task estimate_speed_A {
float th, th_old; // current and previous position
float w; // estimated disc speed

th_old = read_sensor();

while (1) {
wait_for_period();
th = read_sensor();
w = (th - th_old) / task_period;
write_buffer(w);
th_old = th;
}
}

```

Figure 6. Implementation A of task  $\tau_1$  for the estimation of the disk speed.

- `wait_for_period()` suspends the execution of the calling task until the next periodic activation.

At initialization, the system state is set to IDLE and is brought in the ARMED state by a fire request issued by the user (e.g., by pressing a button).

### 5.2. Estimation of the disk velocity

If task  $\tau_1$  (`estimate_speed`) is assigned the highest priority, then consecutive jobs are exactly separated by a period  $T_s$ , thus the angular speed of the disk can be computed by Equation (9). A first implementation of such a task (denoted as implementation A) is reported in Figure 6. However, note that if  $\tau_1$  is assigned a medium priority, consecutive samples will be separated by a varying interval because of the interference of higher-priority tasks. In such a general case, the disk angular speed should be estimated taking into account the actual time difference between consecutive samples:

$$\omega = \frac{\theta - \theta_{old}}{t - t_{old}}. \quad (28)$$

The corresponding task implementation (denoted as implementation B) is shown in Figure 7.

It is worth observing that the speed estimation computed by implementation B is correct only if the current time is always acquired just after reading the sensor, as written in the code. A preemption between the two instructions would introduce a delay that would affect the speed computation. In order to avoid such a situation, the instructions for reading the sensor and the current time should be executed atomically, encapsulating them in a non-preemptive region. The task implementing such a solution (denoted as implementation C) is reported in Figure 8.

The non-preemptive regions, however, may introduce a potential blocking time ( $Q$ ) to the higher-priority task that has to be accounted in the schedulability analysis, as reported in Section 2.

Note that the blocking time  $Q$  also affects the bounds of the safety region, because it has to be added to  $\varepsilon_t$  in Equation (19). Thus,  $\Delta\theta_{max}$  becomes:

$$\Delta\theta_{max} = |\omega|T_s \frac{\rho - \varepsilon_\theta}{2\varepsilon_\theta} - \rho - |\omega|Q \frac{|\omega|T_s - 2\varepsilon_\theta}{2\varepsilon_\theta}. \quad (29)$$

### 5.3. Shooting the target

Based on the speed estimated by  $\tau_1$ , task  $\tau_2$  (`plan_shooting`) computes the shooting time  $t_s$  to hit the target according to Equation (17). Note that, if the hole is not inside the safe region shown in Figure 3, the shooting time cannot be correctly estimated, hence no action is executed by  $\tau_2$ ,

```

task estimate_speed_B {
float th, th_old; // current and previous position
float t, t_old; // current and previous time
float w; // estimated speed

th_old = read_sensor();
t_old = read_current_time();

while (1) {
    wait_for_period();
    th = read_sensor();
    t = current_time();
    w = (th - th_old) / (t - t_old);
    write_buffer(w);
    th_old = th;
    t_old = t;
}
}

```

Figure 7. Implementation B of task  $\tau_1$  for the estimation of the disk speed.

```

task estimate_speed_C {
float t, t_old; // current and previous time
float th, th_old; // current and previous position
float w; // estimated speed

disable_preemption();
th_old = read_sensor();
t_old = current_time();
enable_preemption();

while (1) {
    wait_for_period();
    disable_preemption();
    th = read_sensor();
    t = current_time();
    enable_preemption();

    w = (th - th_old) / (t - t_old);
    write_buffer(w);
    th_old = th;
    t_old = t;
}
}

```

Figure 8. Implementation C of task  $\tau_1$  for the estimation of the disk speed.

which is then suspended until the next period. When the hole is detected within the safe region, then  $t_s$  is estimated, and the activation of  $\tau_3$  is set at time  $t_s$ . When executed, task  $\tau_3$  (`fire`) triggers the shooting device and switches the system state to IDLE. The pseudo code of tasks  $\tau_2$  and  $\tau_3$  is reported in Figures 9 and 10, respectively. Observe that the interval between two consecutive executions of task  $\tau_2$  can be larger than period  $T_2$ , because of the interference ( $I_2$ ) caused by the higher-priority tasks ( $\tau_1$  and  $\tau_3$ ). It follows that, to ensure that the shooting time falls in the safe region, we have to guarantee that  $T_2 + I_2 \leq T_{safe}$ , that is (by Equation (25))

$$T_2 \leq \frac{\Delta\theta_{max} - \Delta\theta_{min}}{|\omega|} - I_2. \quad (30)$$

By exploiting Equations (23) and (24), the constraint on  $T_2$  can be expressed as follows:

$$T_2 \leq T_s \frac{\rho - \varepsilon\theta}{2\varepsilon\theta} - \frac{\rho}{|\omega|} - \Delta t_a - I_2. \quad (31)$$

```

task plan_shooting {
float t, t_s;      // current and shooting time
float th;         // current hole position
float w;          // estimated disc speed

while (1) {
    wait_for_period();
    if (state == ARMED) then
        w = read_buffer();
        <compute  $\Delta\theta_{max}$  by Eq. (23)>;
        <compute  $\Delta\theta_{min}$  by Eq. (24)>;

        disable_preemption();
        t = current_time();
        th = read_sensor();
        <compute  $\Delta\theta$  by Eq. (14)>;

        if ( $\Delta\theta \in [\Delta\theta_{min}, \Delta\theta_{max}]$ ) then
            <compute t_s by Eq. (17)>;
            post_task(fire, t_s);
            set_state(LOCKED);
        }
        enable_preemption();
    }
}

```

Figure 9. Pseudo code of task  $\tau_2$  for computing the shooting time.

```

task fire {
    trigger_laser();
    set_state(IDLE);
}

```

Figure 10. Pseudo code of task  $\tau_3$  for firing.

Observe that, for achieving a correct execution, task  $\tau_3$  must be activated exactly at time  $t_s$  and immediately scheduled by the kernel. Therefore,  $\tau_3$  must be assigned the highest priority, so that it can preempt all the other application tasks. However, being  $\tau_3$  a sporadic task, its interference has to be properly accounted in the analysis to guarantee the application feasibility, as shown in Section 2.

To characterize the worst-case interference of the sporadic task, its minimum interarrival time has to be determined based on the system features. From the behavior described in the previous text, task  $\tau_3$  can be activated no more than once for every disk rotation, hence  $T_3 = 2\pi/\omega_{max}$ .

Moreover, being  $\tau_3$  the task with the highest priority, it cannot be preempted by other tasks, but it can be blocked by the longest non-preemptive region  $Q$ ; thus, its relative deadline can be set as  $D_3 = C_3 + Q$ . The relative deadlines of the other two tasks,  $\tau_1$  and  $\tau_2$ , can be set equal to their periods ( $D_1 = T_1$  and  $D_2 = T_2$ ), because they are implemented to be tolerant to the interference.

## 6. EXPERIMENTAL VALIDATION

A set of experiments have been carried out on a real platform, which has been developed with the purpose of validating the proposed approach and comparing the behavior of the various implementations presented in Section 5.

### 6.1. Hardware platform

The test system consists of a compact disk mounted on a brushed DC servomotor having a gear reduction ratio of 9.68:1. The hole position angle has been measured by an optical encoder (mounted on the motor shaft, before the reduction) having 48 pulses per rotation, leading to an angular error on the disk equal to

$$\varepsilon_\theta = \frac{360}{48 \cdot 9.68} = 0.775 \text{ deg } (13.52 \cdot 10^{-3} \text{ rad}). \quad (32)$$

The plant controller was implemented on a Flex<sup>§</sup> board based on a Microchip 16-bit dsPIC microcontroller running the application on top of a real-time kernel.

The shooting device consists of a laser pointer, pointing toward a photoresistor positioned behind the disk and acquired by a 12-bit analog-to-digital converter. The firing signal is generated by a digital output line connected with the laser. During firing, the laser is activated for an interval  $\delta = 400 \mu\text{s}$ , which is equal to the time  $T_{ph}$  just sufficient to switch the photoresistor on. The hole has a radius  $R_H = 3 \text{ mm}$ , and its center is positioned at distance  $R = 53 \text{ mm}$  from the disk center. In this setup, the shooting time  $\Delta t_a$  can clearly be neglected.

To determine the value of  $R_B$  in our system, a specific experiment has been carried out to characterize the effect of the laser spot on the used photoresistor. Keeping the laser always on, the photoresistor output was acquired for different angular values of the hole around the reference position. Figure 11 shows the photoresistor response (in volts) to the laser beam as a function of the hole angular position  $\theta$ . Note that the value of  $\theta_H$  is the maximum angular position for which the photoresistor is sensible to the laser beam and it is related with the hole radius ( $R_H$ ) by the relation  $R_H = R \tan(\theta_H)$ . The interval  $[-\theta_T, \theta_T]$  represents the angular range in which the photoresistor output is above the interrupt activation threshold ( $V_{th}$ ). Hence, as clearly depicted in the figure, the laser spot radius can be estimated as

$$R_B = R \tan(\theta_H - \theta_T). \quad (33)$$

The measured values of  $\theta_T$  and  $\theta_H$  resulted to be 2 deg ( $3.49 \cdot 10^{-2}$  rad) and 3.24 deg ( $5.65 \cdot 10^{-2}$  rad), respectively, so the equivalent laser spot radius resulted to be  $R_B = 1.15 \text{ mm}$ .

The maximum motor speed is 4000 deg/s (69.81 rad/s), but to observe the system behavior when the speed exceeds the bound given by Equation (11), we considered  $\omega_{max} = 3000 \text{ deg/s}$  (52.36 rad/s). A minimum rotation speed  $\omega_{min} = 500 \text{ deg/s}$  (8.72 rad/s) was also imposed to derive a safe value of

<sup>§</sup>Flex board web site: <http://www.evidence.eu.com/products/flex.html>.

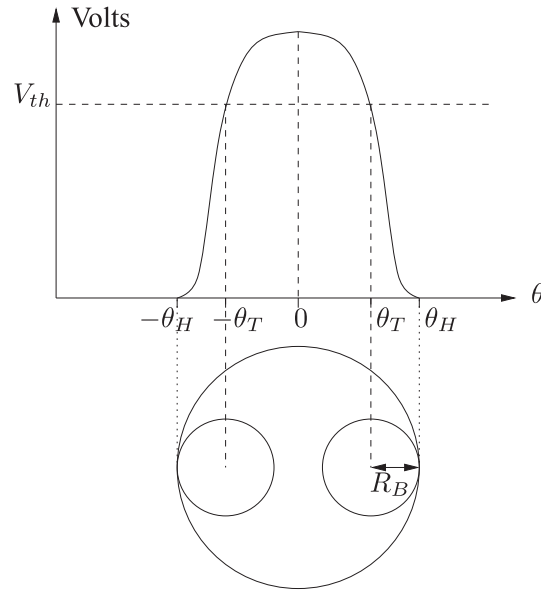


Figure 11. Photoresistor output for different hole angular values around the reference position.

$T_2$ , based on Equation (31). In this setting, the bounds of the safe region computed by Equations (24) and (23) resulted to be

$$\begin{cases} \Delta\theta_{min} = 0 \\ \Delta\theta_{max} = 1.035|\omega|T_s - \rho \end{cases}$$

where, as in Equation (20),  $\rho = 2.38 \text{ deg}$  ( $41.52 \cdot 10^{-3} \text{ rad}$ ).

Also note that, with the current settings, constraint 4 is satisfied, being  $T_{ph} = 400 \text{ ms}$ , which is less than the photoresistor visibility time

$$T_{vis} = \frac{2(R_H - R_B)}{\omega_{max} R} = 1 \text{ ms.}$$

## 6.2. Software implementation

The application has been developed on top of the ERIKA Enterprise kernel [22], which is an open-source real-time kernel for embedded platforms compliant with the OSEK/VDX standard [23]. In ERIKA, a task is a sequence of jobs, each resulting from the execution of a function written in C code. For each periodic task, an alarm is used to activate its jobs with the specified period. A kernel functionality is in charge of managing the alarms through a hardware timer configured with a granularity set by the application. Tasks' initializations are performed inside the main function, together with the alarms activations. According to the OSEK/VDX standard, all the tasks and the corresponding scheduling policy are set statically at compile time. The developer can decide among different scheduling algorithms, as fixed priorities (FPs) and earliest deadline first (EDF) [17].

To test the system near the limit conditions, the period of task  $\tau_1$  has been set to the maximum value allowed by Equation (13), that is

$$T_1 = T_s = \frac{\pi}{\omega_{max}} = 60 \text{ ms,}$$

while period  $T_2$  has been set within the bound expressed in Equation (31), considering  $I_2 = 0$  and  $\omega = \omega_{min} = 500 \text{ deg/s}$  ( $8.72 \text{ rad/s}$ ) (which gives  $T_2 \leq 61.84 \text{ ms}$ ). In all the experiments,  $T_2 = 55 \text{ ms}$  and  $T_3 = 2\pi/\omega_{max} = 120 \text{ ms}$  (equal to the minimum interarrival time of task  $\tau_3$ ).

A data logging task,  $\tau_{log}$ , is also included in the application in order to monitor the main variables and send them to a PC via a serial line. To avoid extra blocking interference, all logged variables are shared by means of double buffering.

Table II. Task set parameters used in the experiments.

Task	$C_i$ (ms)	$T_i$ (ms)	$U_i$	Priority under FP	Relative deadline under EDF (ms)
$\tau_1$	0.1	60	$1.66 \cdot 10^{-3}$	2	60
$\tau_2$	0.07	55	$1.27 \cdot 10^{-3}$	3	55
$\tau_3$	0.6	120	$5.00 \cdot 10^{-3}$	5	0.6
$\tau_d$	3.5	35	0.1	4	35
$\tau_{log}$	5.1	1000	$5.10 \cdot 10^{-3}$	1	1000

FP, fixed priority; EDF, earliest deadline first.

Table III. Set of experiments carried out on the reference system.

Experiment	Output	Free variable	Scheduler
Exp. 1	Miss ratio	$\omega$	FP
Exp. 2	Miss ratio	$U_d$	FP
Exp. 3	Miss ratio	$\omega$	FP
Exp. 4	Miss ratio	$\omega$	EDF

FP, fixed priority; EDF, earliest deadline first.

Finally, in order to test the different implementations under variable workload conditions, a higher-priority disturbing task  $\tau_d$  has been introduced, with a period  $T_d = 35$  ms and a computation time  $C_d$ , which can be increased by a factor  $k$ , so that  $C_d = 3.5 \cdot k$  ms. As a result, the utilization of the disturbing task is given by

$$U_d(k) = C_d \cdot k / T_d = k/10$$

and defined in such a way that the system reaches a total utilization of 1.0 for  $k = 9$ . Table II summarizes the timing parameters of the task set (higher values of priority denote higher priority). It is worth noting that, without the disturbing task, the application is schedulable under both FP and EDF. With the disturbing task, the analysis reported in Section 2 shows that the application is schedulable under both FP and EDF for  $k \leq 9$ .

### 6.3. Experiments

This section presents a set of experiments on the reference system considered in the paper aimed at validating the proposed approach. The metrics for evaluating the system performance is the *miss ratio*, that is the ratio of the cumulative number of missed and skipped shots and the number of full disk rotations performed in the experiment (where a shot is triggered at each rotation). The first three experiments are executed under fixed priority scheduling, whereas the fourth experiment has been carried out under EDF scheduling, using the parameters reported in Table II. Table III briefly summarizes the set of experiments.

**6.3.1. Experiment 1.** The first experiment is aimed at comparing the three implementations of task  $\tau_1$  presented in Section 5 (referred to A, B, and C), with the purpose of evaluating their impact on the system performance as a function of the disk speed  $\omega$ . In this test, the speed is varied from 2760 deg/s (48.17 rad/s) to 3400 deg/s (59.34 rad/s), and the disturbing task is not present (i.e.,  $U_d = 0$ ). For each speed value, 800 full disk rotations are performed. The output of this test is reported in Figure 12.

Note that, being  $\omega_{max} = 3000$  deg/s (52.36 rad/s), all the three implementations quickly reach a miss ratio equal to 1.0 as soon as the rotation speed crosses the limit value of 3000 deg/s (52.36 rad/s). For  $\omega \leq 2900$  deg/s (50.61 rad/s), all the three implementations exhibit a good performance (miss ratio = 0.0) because, in the absence of the disturbing task, they are able to correctly calculate  $\omega$  with enough precision.

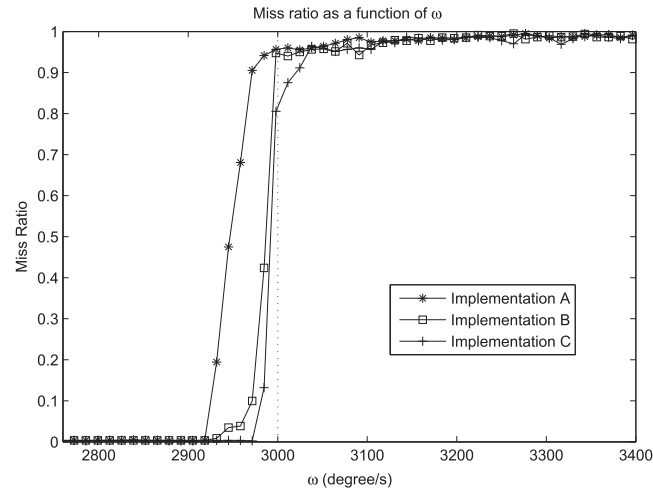


Figure 12. Miss ratio as a function of  $\omega$  for the three implementations (A, B, and C) of task  $\tau_1$ .

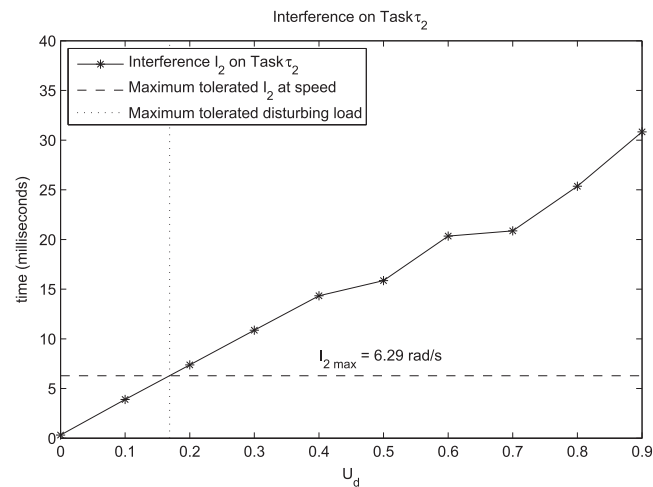


Figure 13. Actual interference measured on  $\tau_2$  as a function of  $U_d$ . The dashed line denotes the value of  $I_{2max}$ .

The different behavior of the three versions mainly appears for rotation speeds in the range [2900 deg/s, 3000 deg/s] (50.61–52.36 rad/s). As expected, implementation A provides the worst performance, because  $\omega$  is estimated by Equation (9), without taking into account the execution jitter. However, because there is no disturbing task, the jitter is minimum and allows a fairly accurate estimate up to a speed  $\omega = 2900$  deg/s (50.61 rad/s). Implementation B takes jitter into account, and as there is no disturbing task, its behavior is roughly equal to implementation C. In fact, both implementations B and C present a negligible number of missed targets even for  $\omega$  values quite near to  $\omega_{max}$ .

**6.3.2. Experiment 2.** The second experiment has been carried out with the objective of evaluating the robustness of the three implementations of  $\tau_1$  in the presence of an increasing interference. This was performed by setting a fixed disk speed and measuring the actual interference  $I_2$  on task  $\tau_2$  for increasing values of the disturbing load  $U_d$ , obtained by increasing the factor  $k$  from 0 to 9. The value of  $\omega$  has been set to  $\omega = 2818$  deg/s (49.19 rad/s), which is a high value that still guarantees (as shown in Figure 12) a negligible miss ratio for all the three implementations without disturbing load ( $U_d = 0$ ). Figure 13 shows the interference measured on  $\tau_2$  as a function of the utilization of the disturbing task  $U_d$ .



The dashed line represents the maximum interference ( $I_{2max} = 6.28$  ms) that can be tolerated by the system to catch the target, computed by Equation (31) for  $\omega = 2818$  deg/s (49.19 rad/s). Note that the value at which the two lines intersect represents the maximum disturbing load ( $U_d^* \simeq 0.18$ ) that guarantees the correct performance.

In order to verify the adherence of the theoretical bound  $I_{2max}$  provided by Equation (31) with the actual performance of the different task implementations, the miss ratio has been monitored as a function of the disturbing load  $U_d$ , for the same angular velocity  $\omega = 2818$  deg/s (49.19 rad/s) used in the experiment. The results of this test are reported in Figure 14, where each value in the plot represents the miss ratio over 800 full disk rotations.

As it is clear from the plots, implementation A (which does not take the interference into account) starts missing the target for low values of  $U_d$ . Implementation B (which takes interference into account but does not guarantee an atomic computation of  $\omega$ ) exhibits a better performance than A but still produces some misses at values of  $U_d \leq U_d^*$ . Implementation C not only guarantees a zero-miss ratio for  $U_d \leq U_d^*$ , but it is also able to keep a good performance for slightly higher  $U_d$  values, because the actual interference may be less than the maximum one considered in the analysis.

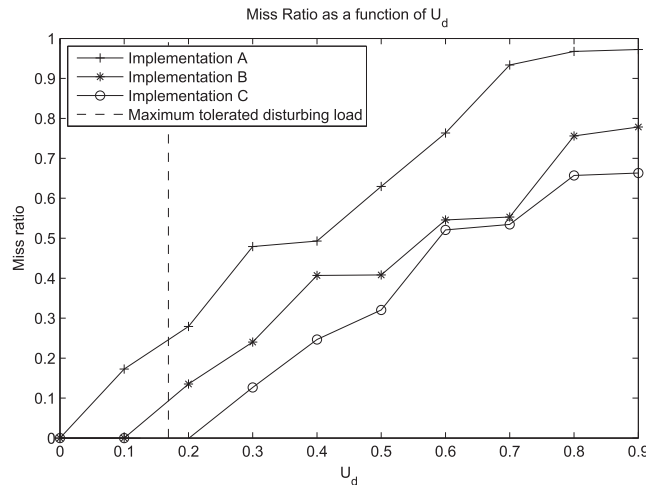


Figure 14. Miss ratio as a function of  $U_d$  for the three implementations (A, B, and C) of task  $\tau_1$ .

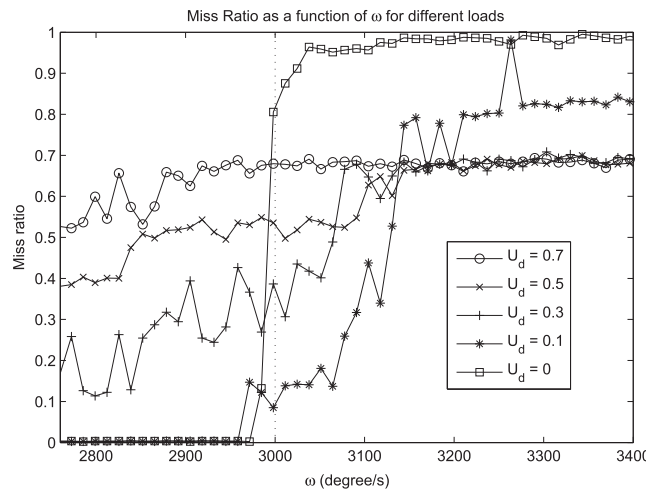


Figure 15. Miss ratio as a function of  $\omega$  for different disturbing loads.

6.3.3. *Experiment 3.* A third experiment has been performed to evaluate how the miss ratio of implementation C is affected by the rotation speed for different disturbing loads. As in the first experiment,  $\omega$  was varied from 2760 deg/s (48.17 rad/s) to 3400 deg/s (59.34 rad/s), performing 800 full disk rotations for each point of the plot and for five different disturbing loads ( $U_d = 0, 0.1, 0.3, 0.5, \text{ and } 0.7$ ). The results of this experiment are shown in Figure 15.

Note that when  $\omega < \omega_{max}$ , the system never misses the target if the utilization of the disturbing load is below the critical value ( $U_d \leq U_d \simeq 0.18$ ). For higher disturbing loads, the number of misses increases proportionally to the interference. For  $\omega > \omega_{max}$ , it is interesting to observe that an increasing disturbing load produces a side effect that allows obtaining a correct speed estimate once in a while. This can be explained by noting that, in the presence of high disturbing load, the jitter on  $\tau_1$  increases, causing the execution of consecutive jobs to vary a lot within its period. As a consequence, it may often happen that two consecutive jobs execute close to each other, so leading to a correct speed estimate, even for  $\omega > \omega_{max}$ . Figure 16 illustrates the phenomenon described in the previous text, where an increased interference  $C_d$  may reduce the interval  $\tilde{T}_s = t_2 - t_1$  between successive readings.

6.3.4. *Experiment 4.* A final experiment has been carried out to test the performance of the system under EDF scheduling. Task-relative deadlines were assigned to be equal to task periods, except for the sporadic task  $\tau_3$ , whose relative deadline was set equal to its worst-case computation time. In particular, because the difference between the two scheduling algorithms can only be appreciated under heavy workload conditions, this test was planned to verify how the miss ratio of implementation C is affected by the rotation speed for increasing disturbing loads. As in experiment 3,  $\omega$  was varied from 2760 deg/s (48.17 rad/s) to 3400 deg/s (59.34 rad/s), performing 800 full disk rotations

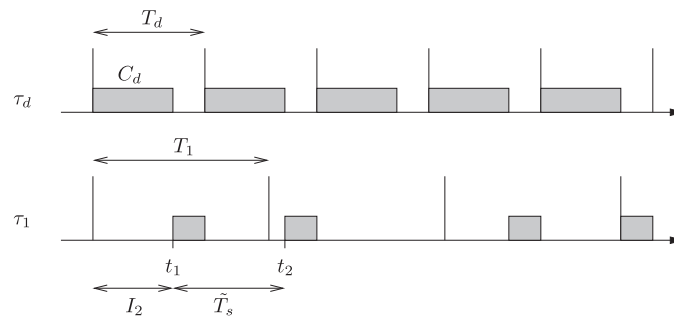


Figure 16. Side effect of the interference that may reduce the interval between successive readings.

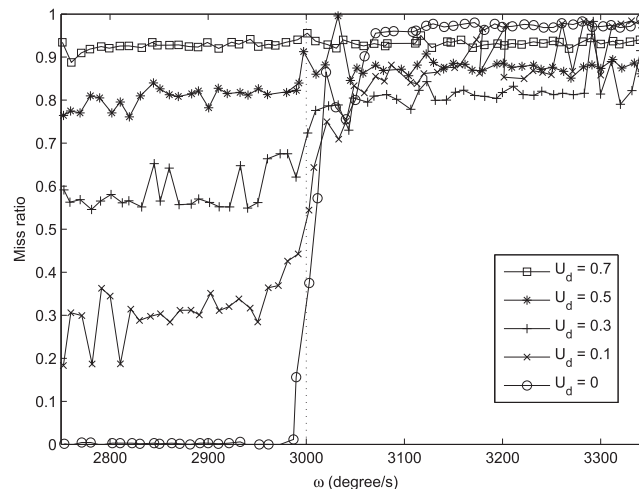


Figure 17. Miss ratio as a function of  $\omega$  for different disturbing loads under earliest deadline first scheduling.

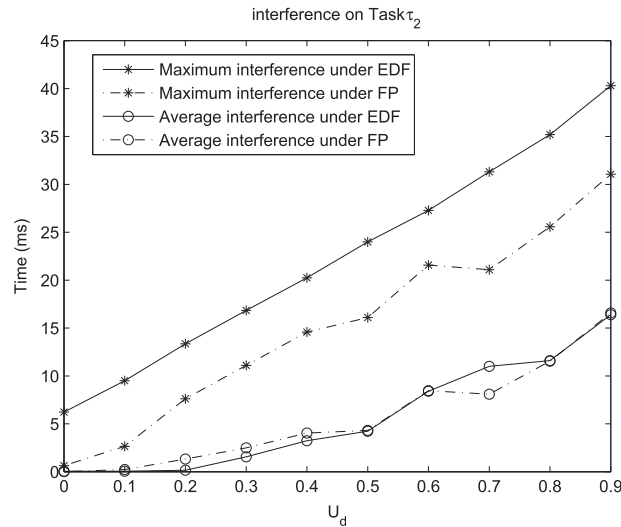


Figure 18. Average and maximum interference measured on  $\tau_2$  as a function of  $U_d$  under fixed priority (FP) and earliest deadline first (EDF) scheduling.

for each point of the plot and for five different disturbing loads ( $U_d = 0, 0.1, 0.3, 0.5$ , and  $0.7$ ). The results of this experiment are shown in Figure 17.

By comparing Figures 15 and 17, it can easily be seen that the general performance trends under FP and EDF are quite similar. However, note that for  $\omega < \omega_{max}$ , for the same values of  $U_d$ , the miss ratio achieved under EDF is slightly higher than under FP, because EDF distributes the jitter more evenly among the tasks [24]. To better explain this phenomenon, we measured the interference suffered by tasks  $\tau_1$  and  $\tau_2$  under both FP and EDF. As expected, the interference suffered by  $\tau_2$  (whose priority is higher than  $\tau_1$ ) is higher under EDF, as illustrated in Figure 18, hence the higher jitter. The interference on task  $\tau_1$  resulted to be comparable for both schedulers; hence, it is not reported here.

Also note that the compensation phenomenon observed under FP for  $\omega > \omega_{max}$  (illustrated in Figure 16) occurs less frequently under EDF due to the more uniform jitter distribution among the tasks.

## 7. CONCLUSIONS

This paper presented a general methodology for the design and analysis of target-sensitive real-time systems, where the output of one or more tasks must be produced at precise time instants, rather than within a deadline. The proposed approach has been instantiated to a reference platform to practically show how to model the physical system, how to derive timing constraints, how to map specific functionalities into periodic and sporadic tasks, and finally how to verify the system schedulability and performance.

Three alternative implementations have been proposed and compared to evaluate the effect of the inter-task interference on the system performance. Also, the application has been executed on two different scheduling algorithms, available in the ERIKA real-time kernel: a fixed priority scheduler and earliest deadline first. The experimental results reported in the paper, besides verifying the effectiveness of the proposed procedure, confirmed that, if following the proper design guidelines, it is possible to implement a system that never fails its goal. Even in the presence of a high-priority disturbing load, it has been shown how the interference can be characterized and taken into account to meet the application requirements.

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