

Real-Time Workshop

October 6th, Bell Labs, Stuttgart





Virtualized Soft Real-time Cloud Computing Infrastructures on Linux

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Scuola Superiore Sant'Anna, Pisa (Italy)

Workshop Outline



Modules of the workshop

- Motivations and Background
- Real-Time Scheduling on GPOSes and Linux
- Improving Linux for Real-Time Applications
- Optimum Deployment of Virtual Machines
- Probabilistic Real-Time Guarantees
- >Adaptive Real-Time Scheduling
- New Research Themes





Motivations and background

What is Real-Time

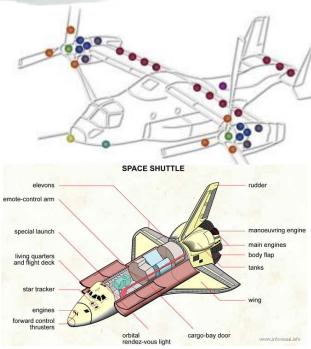
Drive assistance

- Engine control, brakes, stability, speed, parking
- Trajectory and set-up control

Defence, army, space







What is Real-Time

Control of chemical and nuclear plants Control of productive processes and industrial automation Traffic control







What is Real-Time











Criticality of time requirements



Systems with critical timing requirements

➢ e.g., defence, army, space

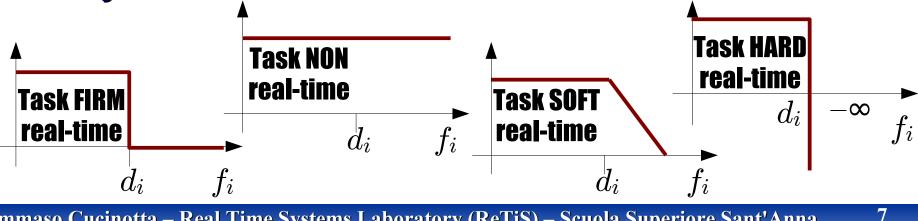
Systems with lower criticality timing requirements

 \geq e.g., industrial automation

Systems with non-critical timing requirements

 \geq e.g., multimedia, virtual reality, telecommunications

Utility function







We focus on systems

- With non-critical soft real-time requirements
- Where the use of a GPOS is desirable and feasible
 - As opposed to a traditional RTOS

Motivations



General-Purpose Operating Systems

Very effective for storing & managing multimedia contents

Designed for

- average-case performance
- serving applications on a **best-effort** basis
- They are <u>not</u> the best candidate for serving *real-time* applications with tight timing constraints
 - nor for **real-time multimedia**

Motivations



Overcoming limitations of a GPOS for multimedia

Large buffers used to compensate unpredictability

• ==> poor real-time interactivity and no low-latency multimedia

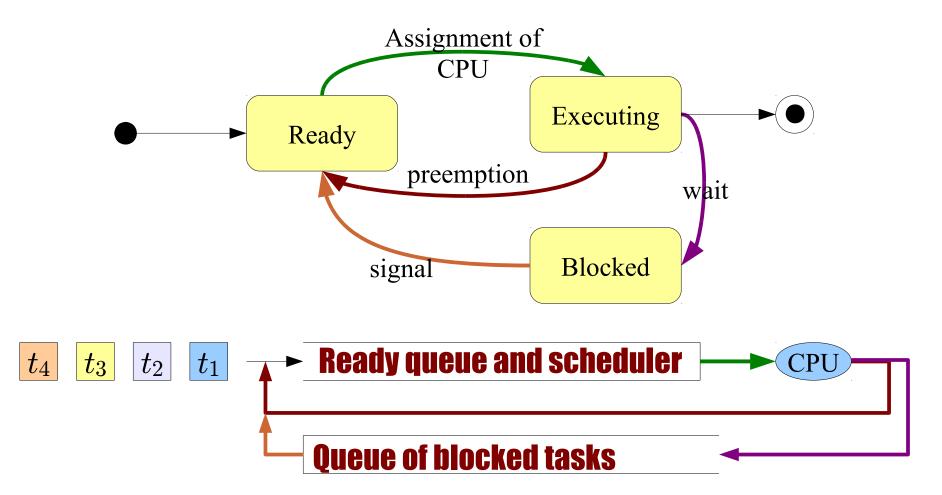
One-application one-system paradigm

• For example, for low-latency real-time audio processing (jack), gaming, CD/DVD burning, plant control, etc...

POSIX real-time extensions

- Priority-based, **no temporal isolation**
- Not appropriate for deploying the multitude of (soft) real-time applications populating the systems of tomorrow

States of a process/thread/task

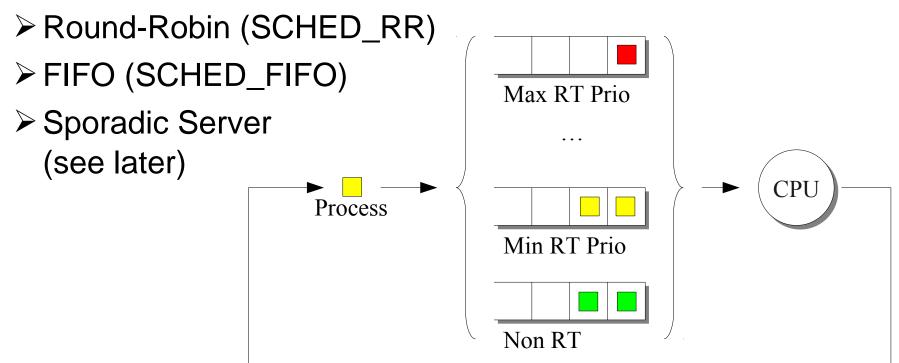


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Multi-queue priority-based scheduler

Processes at same priority

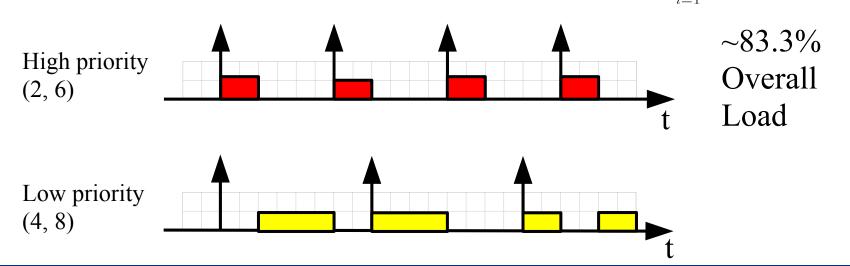


Traditional RT Systems (and Priority Scheduling)

All deadlines respected as far as system behaves as foreseen at design time

- Traditional (C, T) task model
 - C: Worst-Case Execution Time (WCET)
 - T: Minimum inter-arrival period

Admission Control, e.g., for RM:



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 $\checkmark \sum_{i=1}^{n} \frac{C_i}{T_i} \le n \left(\sqrt[n]{2} - 1\right)$

 $\prod_{i=1}^{n} \left(\frac{C_i}{T_i} + 1 \right) \le 2$

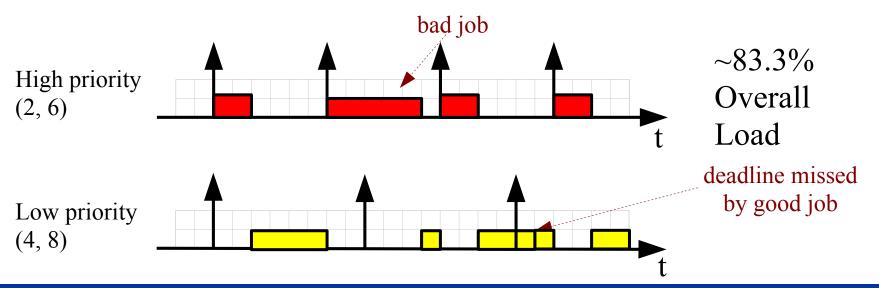
Problems of Priority Scheduling



High-priority processes may indefinitely delay low-priority ones

Coherent with the typical real-time/embedded scenario

- Higher-priority processes are more important (e.g., safety critical)
- > What if processes have same importance/criticality ?





Optimum for single-processor systems

➢ Necessary and sufficient admission control test for simple task model: $\sum_{i=1}^{n} C_i$ <1</p>

$$\sum_{i=1}^{n} \frac{C_i}{T_i} \le 1$$

Same problems of PS

Deadlines respected as far as the WCETs are respected

- > Things may go bad when
 - One or more tasks exhibit higher computation times than foreseen
 - One or more tasks behaves differently than foreseen

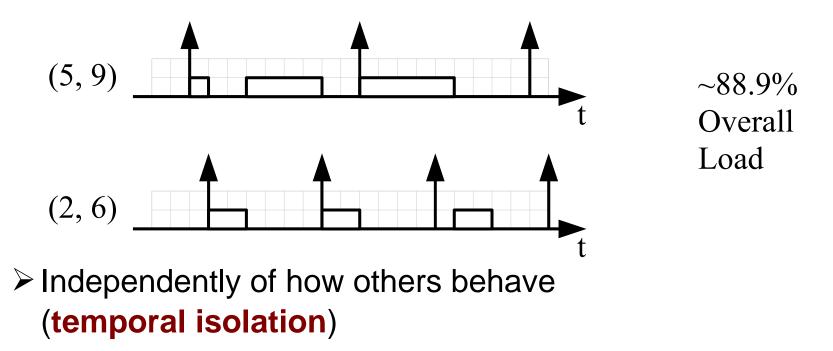
- e.g., it blocks on a critical section for more than foreseen

> The task that suffers may not be the misbehaving one

Real-time theory

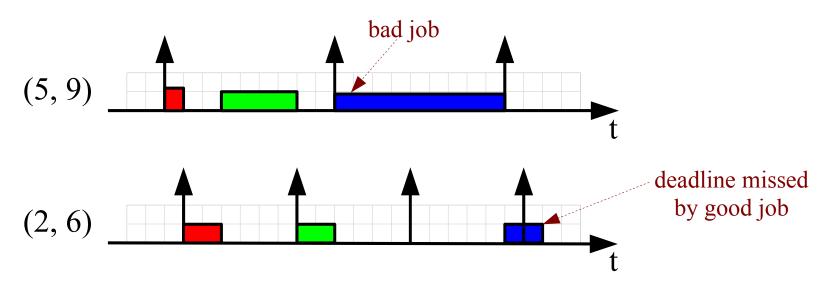
Reservation-based scheduling: (Q_i, P_i)

> "Q, time units guaranteed on a CPU every P, time units"



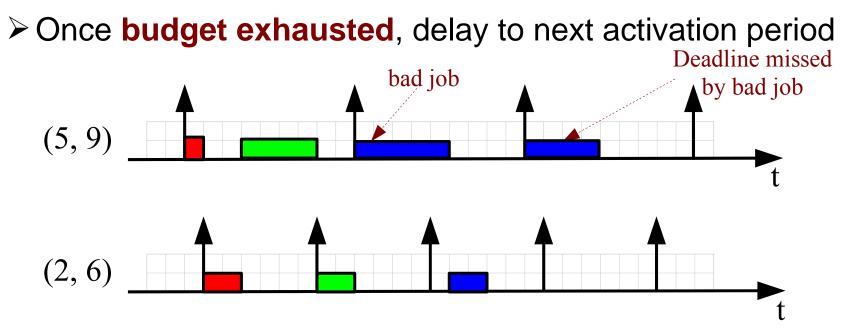
Enforcement of temporal isolation

Not only EDF scheduling

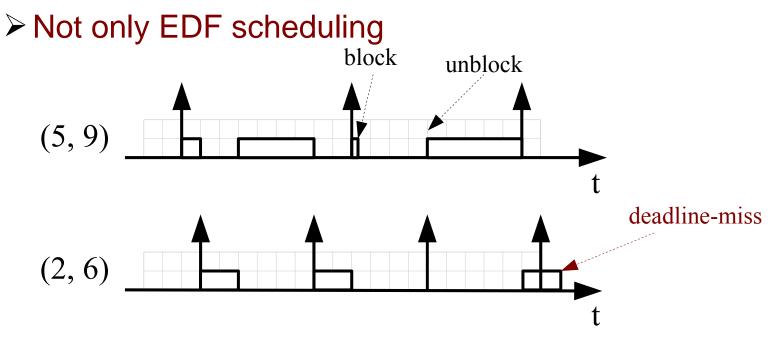




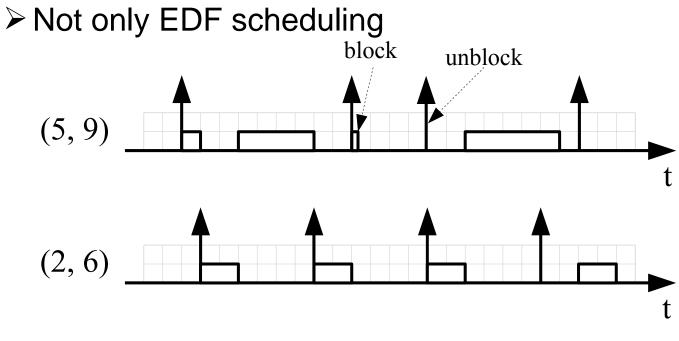
Enforcement of temporal isolation







Is needed despite blocks/unblocks



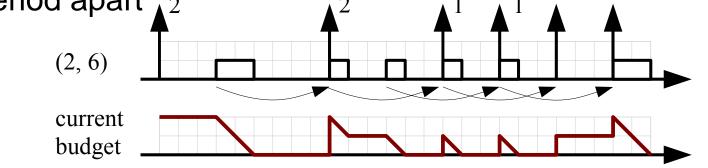
See CBS "unblock rule"

POSIX Sporadic Server



SCHED_SS

- Provides a form of temporal isolation
- Parameters: (Q, P, RT Priority, Low RT Priority)
- Budget exhausted => lower the priority till next recharge
- For every time interval in which the task executes, post a recharge of budget equal to the consumed CPU time one period apart 2



SCHED_SS may be analysed using FP techniques

Patching the standard for getting rid of the "bug" Tommaso Cucinotta – Real Time Systems Laboratory (ReTiS) – Scuola Superiore Sant'Anna





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Process Scheduling in Linux

Real-Time Scheduling in Linux



Linux

- ➢ Not a Hard Real-Time OS
- Monolithic structure
 - Device drivers may adversely affect responsiveness

Advances in Linux temporal behavior (responsiv.)

- Preemptability of kernel-space code
- High-resolution timers
- Increasing use of RCU primitives
- > Nearly complete support for **POSIX real-time** extensions
 - Sporadic Server is missing (!)
- IRQ handlers as kernel threads (preempt-rt branch)

Linux Scheduling Policies



POSIX compliant OS

- Implements priority-based scheduling
- Implements almost all real-time extensions
- Does not implement Sporadic Server
 - SSSA has an implementation available (still) as a separate patch
- > pthreads compliant multi-threading support
 - The kernel deals with "tasks"

Goes beyond POSIX

- Support for multi-processor and multi-core systems (affinity)
- Support for NUMA machines
 - Scheduling domains with control over cpu sets and memory banks

Linux Default Scheduler

Default Scheduler

- Design principles
 - Round-Robin policy as a starting base, for fairness among tasks
 - Heuristic to dynamically identify and boost interactive (real-time) tasks as compared to batch processing ones
 - Allow user-space to distinguish more/less important tasks

- By setting their "nice level"

> Actual implementation changes from time to time

- Completely priority-based, inefficient O(n) scheduler, 2.4 kernels
 - priority = nice level + dynamic priority offset (+/- 5)
- Very Efficient O(1) scheduler, from 2.6.x
- Efficient O(log n) Completely Fair Scheduler (CFS), from 2.6.y

- Nice level corresponds to a weight in a (kind of) weighted RR

Linux and T.I.



Need for T.I. evident in mainline Linux

- > A (buggy) real-time task can **starve** the entire OS
- Real-time throttling prevents this to happen

Real-Time Throttling

- Different design principles
 - Priority-based scheduling
 - Constraints to "no more than Q_i every system-wide P"
 - Behaves like "Deferrable Servers"









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Making Linux a better place

(for multimedia and soft real-time applications)

Real-Time Scheduling in Linux



Research on Linux for Real-Time Systems at **RETIS**

- > Applying techniques from Real-Time Systems to a GPOS
- Improving responsiveness and stability of performance for time-sensitive applications
- Investigating effectiveness of Adaptive Reservations
- Synchronization protocols for real-time multimedia
- Stabilising performance of virtualized applications
- Isolating computing and I/O traffic for Virtual Machines
- Effective exploitation of multi-cores in real-time systems
- Programmability of multi-threaded, distributed, real-time applications (API)

Real-Time Schedulers for Linux



Resource reservation scheduling in Linux

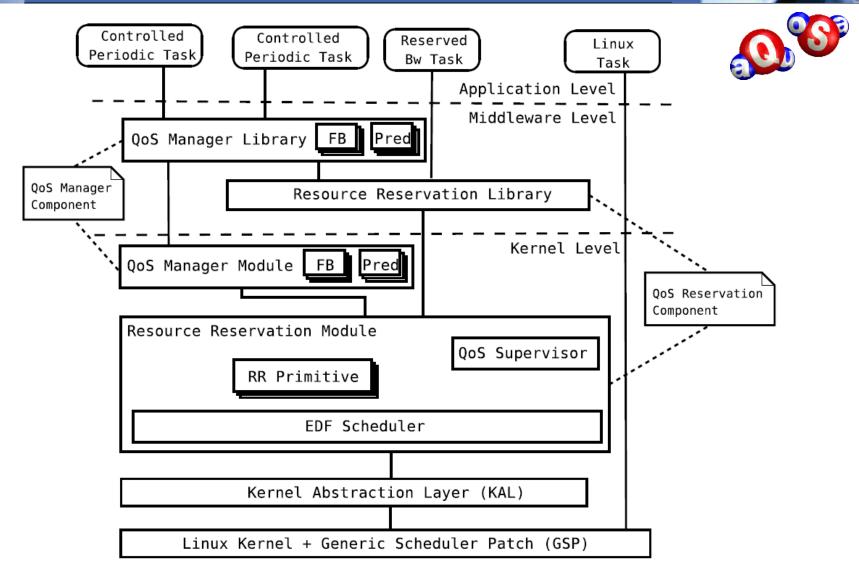
- Adaptive Quality of Service Architecture
 - Single-processor embedded systems
 - Multi-threaded applications
- Hybrid Deadline/Priority Scheduler
 - Multi-processor systems
 - Multi-threaded virtualized
 applications
- Partitioned/Global EDF Scheduler SCHED_DEADLINE
 - Multi-processor systems
 - Single-threaded control applications







Adaptive Quality of Service Architecture for Linux



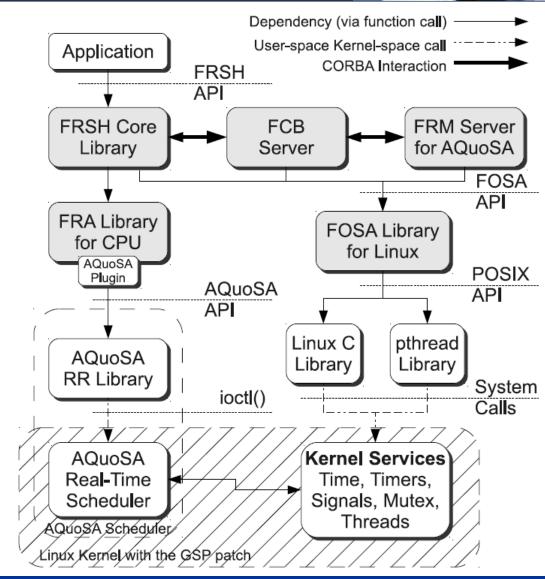


Framework for Real-time Embedded Systems based on COntRacts

Soft and hard real-time Support for CPU, disk, network Distributed real-time systems Portability across RTOSs Adaptive real-time systems Application-level QoS control QoS power-aware optimization Atomic negotiations



http://www.frescor.org







The IRMOS Scheduler



Interactive Realtime Multimedia Applications on Service Oriented Infrastructures

IRMOS Scheduler

Features at a glance

- Resource Reservations
 - EDF-based scheduling (hard CBS)

Hierarchical scheduling

- Multiple tasks attached to same reservation
- POSIX Fixed Priority scheduling inside each reservation

Multi-processor reservations

- Partitioned scheduling for improved efficiency
- Migration of tasks among CPUs

Simple admission control

IRMOS Real-Time Scheduler Design Goals

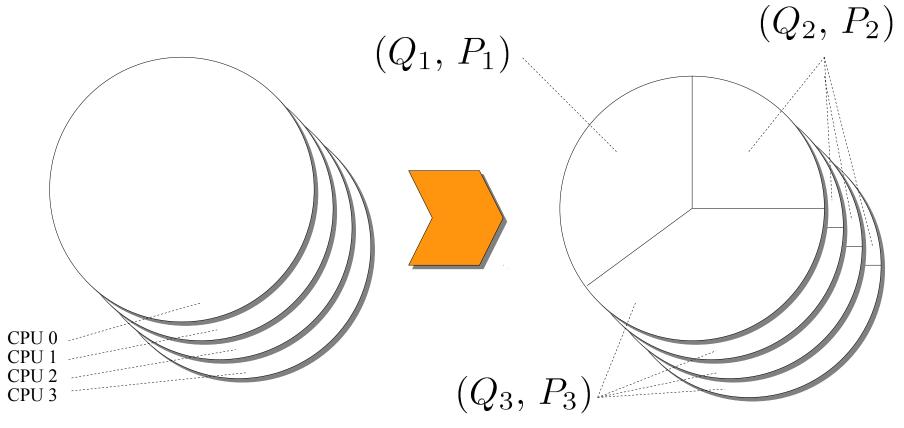
Replace real-time throttling Tight integration in Linux kernel ≻Modification to the Linux RT scheduler Reuse as many Linux features as

possible

Management of task hierarchies and scheduling parameters via cgroups
 POSIX compatibility and API
 Efficient for SMP
 Independent runqueues

IRMOS Scheduler

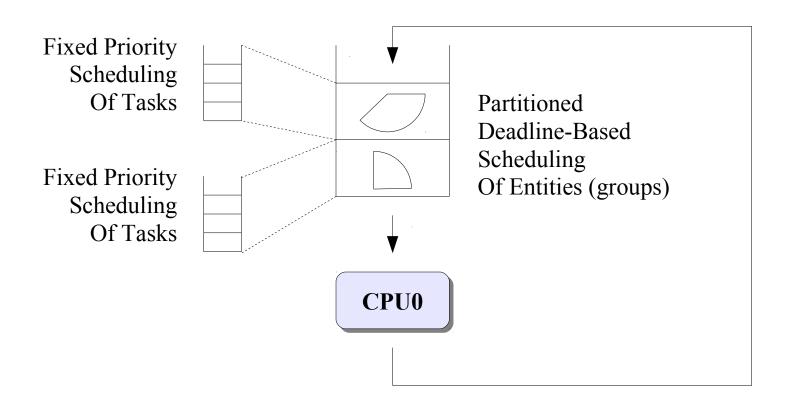
Slice the available computing power into reservations





Hierarchical Scheduling

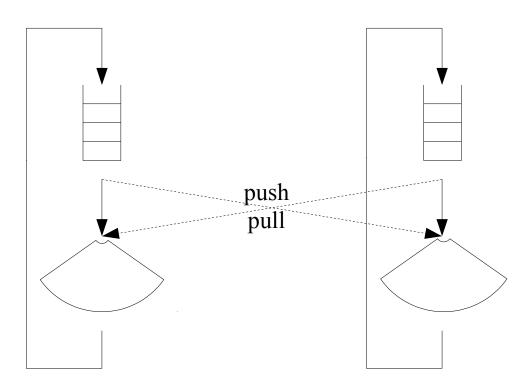
Partitioned CBS



Multi-processor Scheduling

Group-wide POSIX Fixed-Priority

- SCHED_RR, SCHED_FIFO both possible
- ➢ With M CPUs, if
 N ≤ M partitioned
 reservations are
 scheduled, then the
 N highest priority
 tasks in the group
 concurrently run

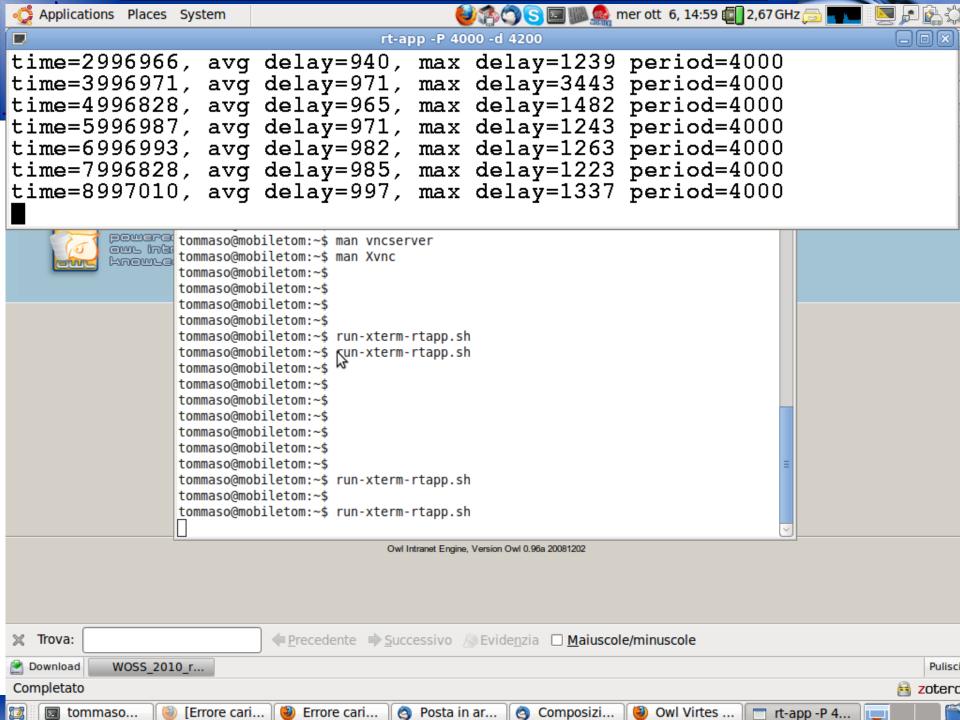


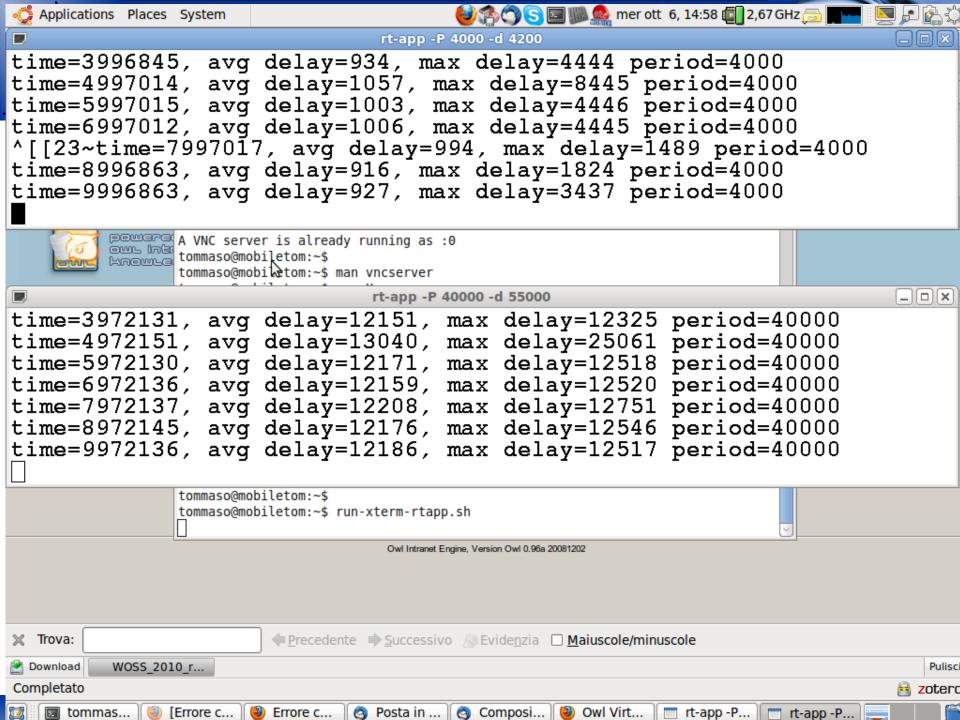


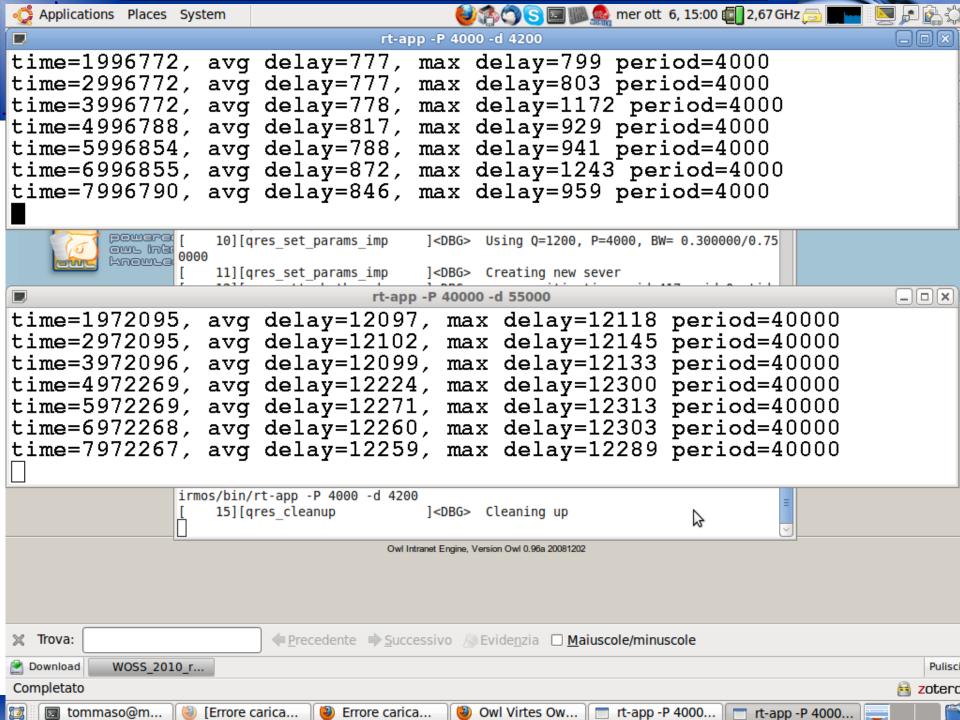


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IRMOS Real-Time Scheduler Short Demo











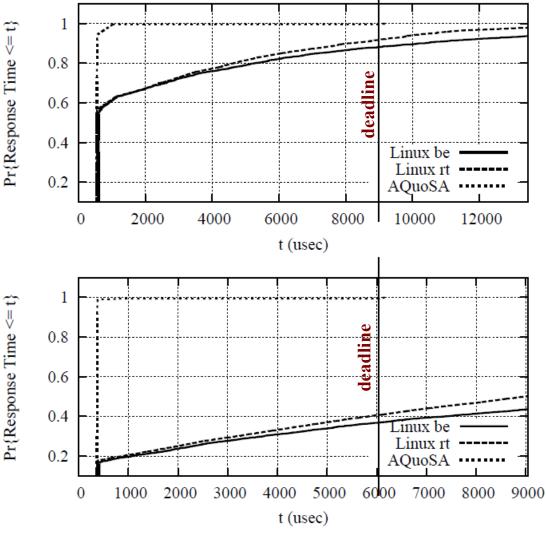
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Let's Give Some Numbers



Response-time CDF for the real-time task with the shortest period under light load (48%)

Response-time CDF for the real-time task with the shortest period under heavy load (84%)

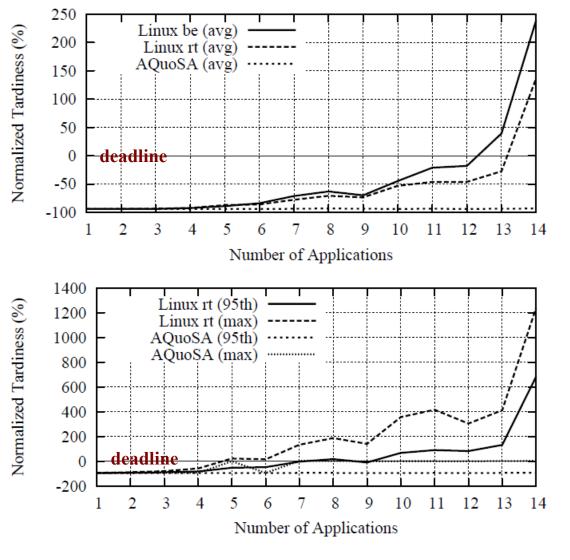


Experimental results

(Pentium 4 @ 2GHz, Linux 2.6.29.1 + AQuoSA)

Average normalized tardiness for the real-time task with the shortest period, varying the number of real-time tasks in the system.

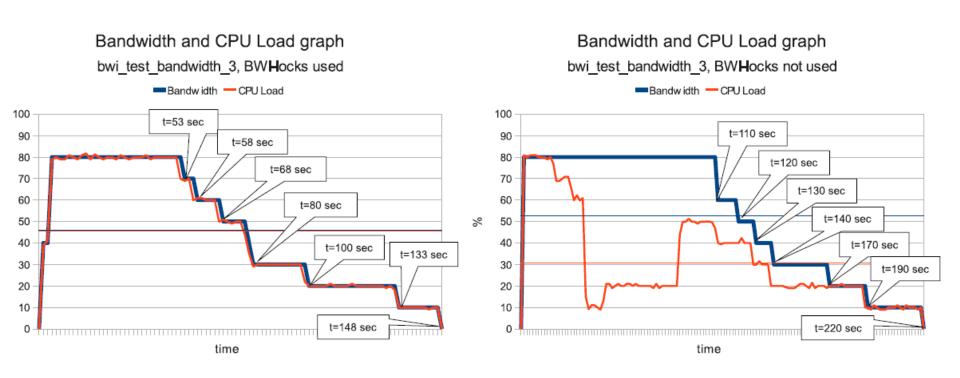
Maximum and 95th percentile of the normalized tardiness for the real-time task with the shortest period, varying the number of real-time tasks in the system.







Bandwidth Inheritance (BWI / M-BWI) Deals with Priority Inversion in EDF scheduling Deadline inherited from lock owner











Virtualized Real-Time

Applications

(Real-Time laaS)

Introduction



Virtualization & real-time increasingly interesting

- Wide availability of broadband connections ==> shift in computing paradigms towards distributed computing (cloud computing)
 - Not only *remote storage* and *batch processing*
 - But also *remote processing* for *interactive applications*
- ≻Examples
 - Virtual Reality with heavyweight physics simulations
 - Distributed editing of HD video (film post-production)





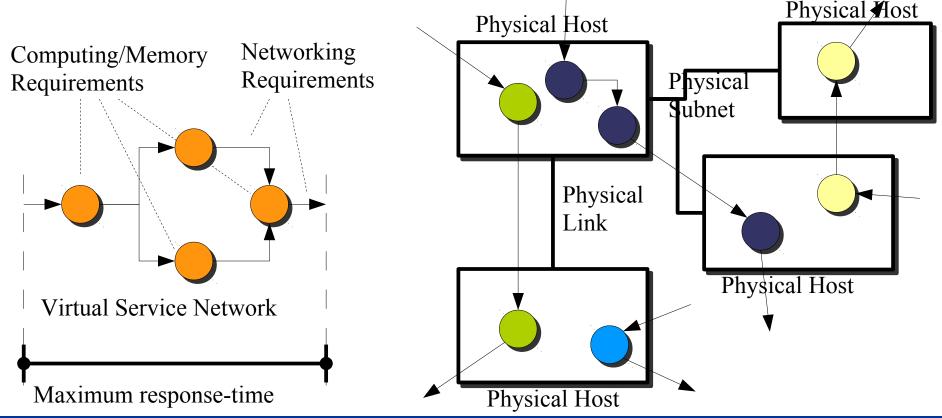
Service-Oriented Architectures

- Promising approach to distributed computing
- ➤Taking advantage of virtualization techniques:
 - Location independence
 - Security
 - Fault-Tolerance
- Distributed Interactive/Real-Time Applications may benefit from SOA design



Optimum/reasonable deployment of VSNs on PNs

- Given computing/network/memory requirements
- Respecting end-to-end timing constraints





Issues in deploying RT SW Components in VMs

- Scheduling and timing
 - VM scheduling impacts on the vision of time by guest OSes
 - Time granularity (for measuring time and setting timers)
 - Non-uniform progress-rate of applications
 - SMP-enabled guests
 - Spin-lock primitives assume release of locks within very short timeframes
 - » What happens if the lock-owner VM is descheduled ?

Benchmarking

- A VM may be deployed on different HW (SOA scenario)
 - How to achieve predictable performance ?
- VMs may be deployed on **General-Purpose HW** (with cache)
 - How to account for **HW-level interferences** ?



Issues in deploying RT SW Components in VMs

- **Temporal isolation** across VMs
 - Compute-bound and I/O-bound VMs
 - Shared host resources (e.g., network interrupt drivers)
 - Intensive I/O on virtualised peripherals
- Proper management of shared resources: what MP resource-sharing protocol is appropriate ?
 - Proper management of **priority inversion**
 - Reduced overheads (limited number of preemptions)
 - Run-time schedulability analysis and **admission control**





Traditional (hard) real-time techniques are not appropriate

lead to poor resource utilization

imply high/unsustainable development costs

Soft real-time techniques are more appropriate

Stochastic models for system/QoS evolution

Probabilistic guarantees (as opposed to deterministic ones)

Pragmatic approach

- Theory is always applied
 - on real GPOS (Linux)
 - with a real Virtual Machine Monitor (KVM)
 - on real multimedia applications

Approach



Basic Building blocks

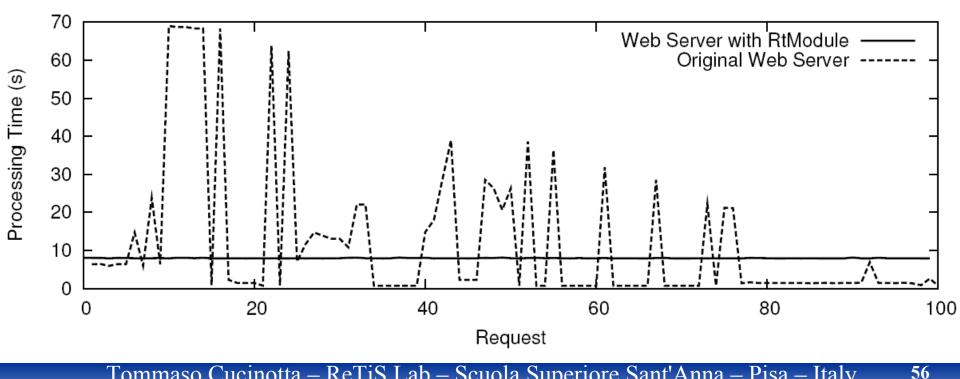
- Linux Kernel as host OS enriched with our RT Scheduler(s)
- Each VMU is attached RT scheduling parameters (defining its temporal capsule)
- Improvements on the real-time virtualization performance
 - Modifications at the hypervisor level
 - Modifications at the kernel level
- Analysis of Virtualized Real-Time applications by Hierarchical Real-Time Schedulability Analysis

Experimental results (RTSOAA 2009)



Temporal isolation of compute-intensive VMUs

- Response-times of Apache2 Web Server
 - → From unpredictable and highly variable
 - → To predictable and very stable (low fluctuations)
 - At the cost of an *increased minimum response-time*



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Experimental results (VHPC 2010)

Temporal isolation of networking traffic among concurrent VMUs

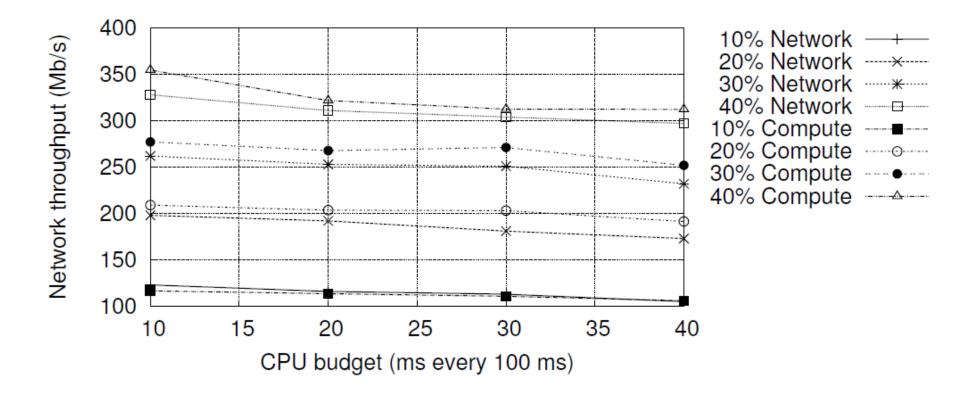


Fig. 3: Network throughput (Y axis) for a VM as a function of the CPU share of the other VM (X axis), at varying CPU shares for itself (different curves), in case of CPU- and I/O-intensive loads.

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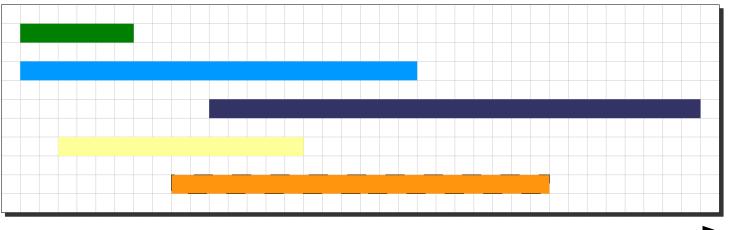
Theoretically Optimum Deployment of Distributed Real-Time Workflows with End-to-end Response Requirements





Optimum deployment of VSNs on PNs

- Considering expected usage time-horizon (advance reservations)
- Periods of overlapping reservations



Time (days)



Temporal isolation among independent application workflows

- Time-sharing of heterogeneous computing nodes
 - Through real-time scheduling at the OS/kernel level
- Time-sharing of network links
 - Through **QoS-aware scheduling** of the medium (e.g., Wf²Q+)

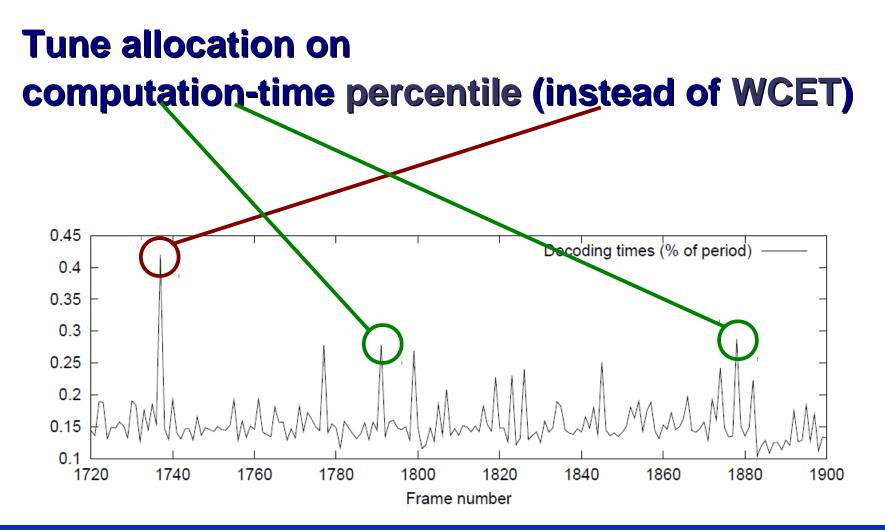
How to tune resource allocation ?

➤ i.e., real-time scheduling parameters



Probabilistic availability guarantees





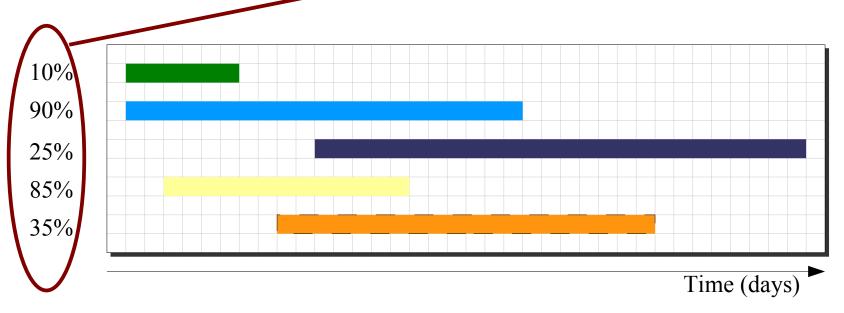


Probabilistic availability guarantees



Applications sharing the same PH may be independently activated

Provider relies on actual probabilities of activation for admitted & new services



Modelling



Finally, we obtain a Mixed-Integer Non-Linear Programming (MINLP) optimization problem

Constraints

- Physical resources topology
- Application (VSN) topology
- Deterministic formulation
 - Maximum end-to-end latency for deployed workflows
 - Maximum saturation level for each physical host and link
- Probabilistic formulation
 - Minimum probability of having enough resources when the application is actually activated by the user
 - Minimum probability of respecting the end-to-end latency
- Objective function

• e.g., minimize number of used hosts, maximize provider's revenue Tommaso Cucinotta – Real Time Systems Laboratory (ReTiS) – Scuola Superiore Sant'Anna





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Adaptive Reservations

Need for adaptivity

0.8 0.7

0.6 0.5

0.4 0.3 0.2 0.1 0

0

2.5

2 1.5

0.5

-0.1 -0.2 -0.3

-0.4

n -0.5

200

deadline

deadline

200

400

400

600

600

(b)

(a)

800

800

1000

1000

e(k)

e(k)

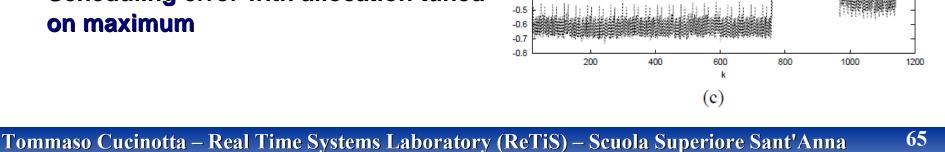
1200

1200

Computation times for decoding MPEG frames

Scheduling error with an overallocation of 30% over the average

Scheduling error with allocation tuned on maximum



Adaptive Reservations

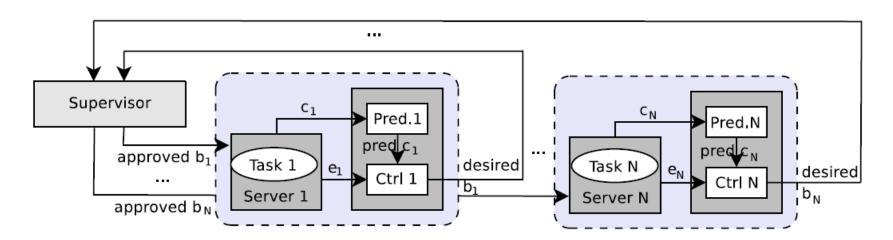


Feedback-based scheduling

Sense: tracking of workload fluctuations

Compute:

- Prediction/estimation of workload for next period(s)
- Compensation for possible current delays
- > Actuate: adapt the scheduling parameters (Q_i, P_i)



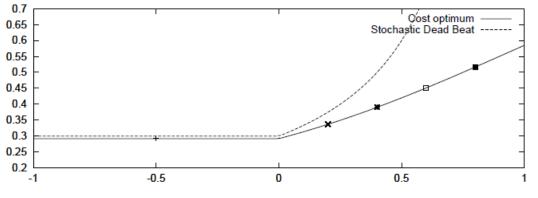
Adaptive Reservations

Workload prediction

- Moving average
- Percentile estimation over moving window
- FIR decorrelation + error estimation

Budget controller

- Target region around deadline
- Stochastic approaches
 - Probability of deadline-miss
 - Optimum error/bandwidth trade-offs



$$\begin{aligned} \beta_k(\varepsilon_k) &= \sqrt[3]{\rho + \delta(\varepsilon_k)} + \sqrt[3]{\rho - \delta(\varepsilon_k)} \\ \rho &= \frac{\gamma(\sigma^2 + \mu^2)}{(1 - \gamma)} \\ \delta(\varepsilon) &= \sqrt{\left(\frac{\gamma}{1 - \gamma}\right)^2 (\sigma^2 + \mu^2)^2 + \left(\frac{2}{3}\frac{\mu\gamma[1 - S(\varepsilon_k)]}{1 - \gamma}\right)^3} \end{aligned}$$

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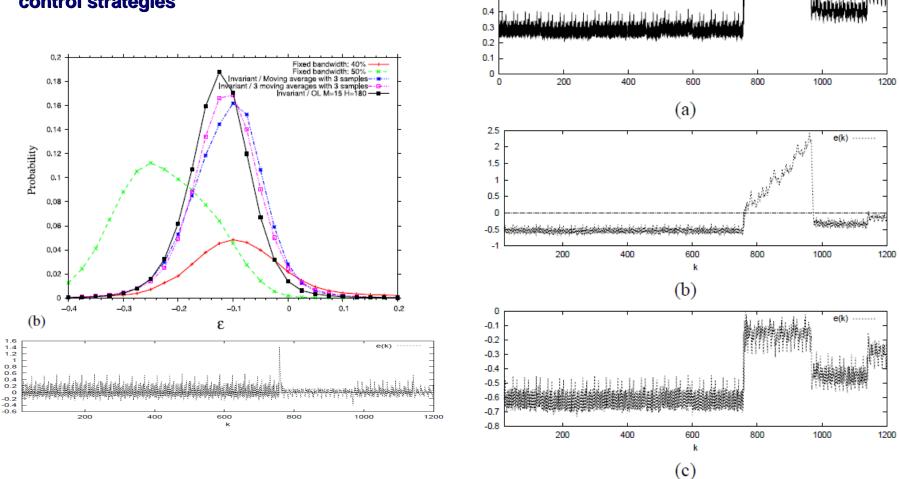




0.8

0.7

0.6 0.5



5 10 15

ck





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Automatic Identification of Scheduling Parameters

Automatic identification of scheduling parameters



Recent developments in GPOS CPU scheduling

Various APIs for accessing the enhanced functionality

- For example, the FRSH API frescor
- For example, the AquoSA API



- They require modifications of the applications
 - at the **source-code level**
- Can we provide real-time guarantees to unmodified applications ?
 - For example, for **legacy multimedia** applications ?
 - Or, simply because of no time to modify the applications





We actually can

- > allow (legacy) real-time periodic applications
 - benefit of real-time scheduling facilities increasingly available on a GPOS

Objectives

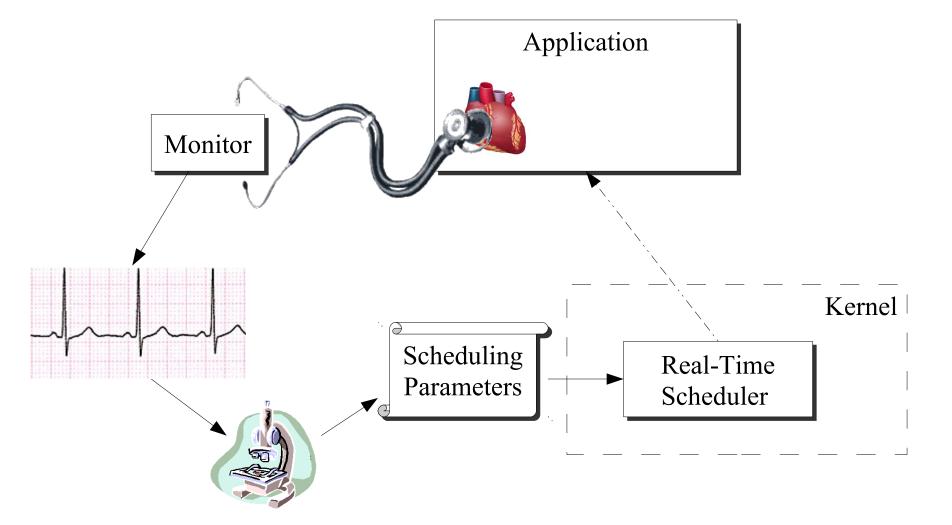


We actually can

- > allow (legacy) real-time periodic applications
- to benefit of real-time scheduling facilities increasingly available on a GPOS
- > without any change in the application source-code







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Legacy Feedback Scheduling (LFS++)

- An appropriate tracing mechanism observes the application, *inferring main parameters* affecting a (periodic) multimedia application temporal behaviour:
 - job execution time
 - period
- Scheduling guarantees are automatically provisioned by

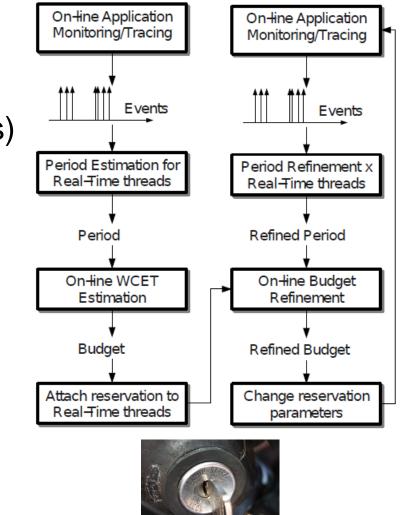
the OS, according to proper scheduling parameters

• Based on sound arguments from real-time theory

Proposed approach

Comprehensive view

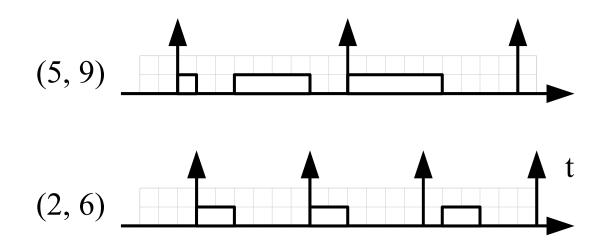
- Application tracing
- Period estimation (events analysis)
- ➢ On-line WCET estimation
- Automagic provisioning of scheduling guarantees



Real-time theory



> "Q_i time units **guaranteed** on CPU every P_i time units"



Real-time throttling on Linux is different

> Only constraint to "no more than Q_i every system-wide P"

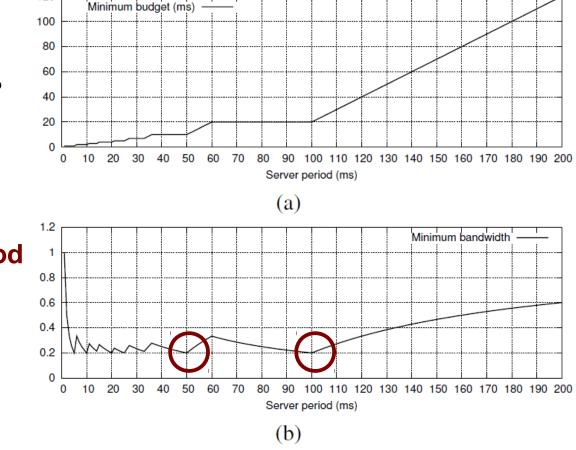
Real-time theory

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What are the reservation parameters needed for correctly scheduling a realtime periodic task with assigned WCET and period ?

The <u>minimum</u> reservation utilization is achieved

- when the reservation period equals the task period
 - or any integer submultiple



Core problem



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How to detect the application period ?

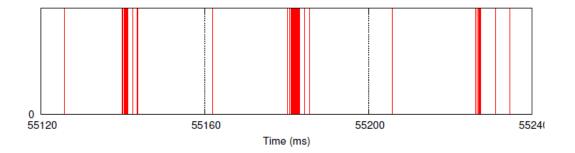
Of a legacy real-time application (no source-code availability, no modifications)

Proposed approach

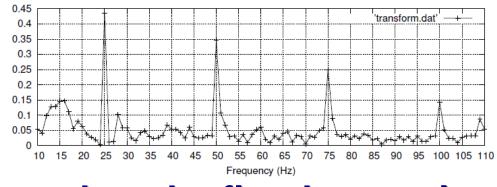
- Tracing the application behaviour at run-time
- For the purpose of identifying "periodicity patterns"

Period detection

The tracer produces a sequence of <u>time-stamps</u>



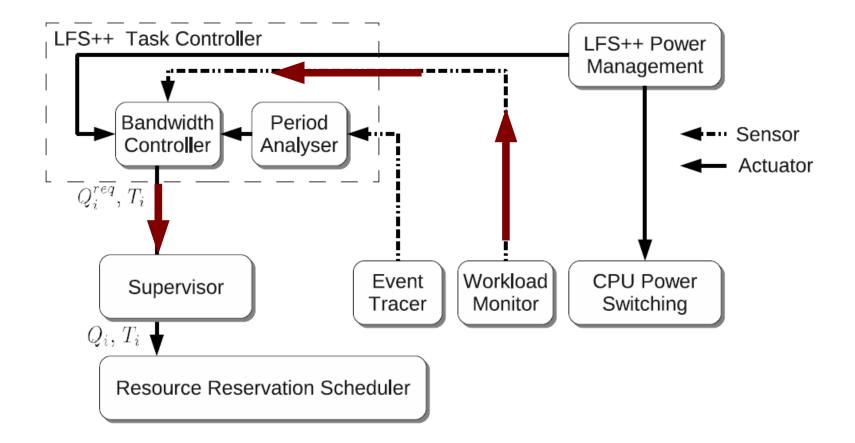
Time-stamps used to compute a Fourier-transform



A heuristic catches the first harmonic

Budget identification

"Feedback-based scheduling" budget control loop



Experimental results

Set-up

- Linux 2.6.29, with an implementation of the CBS scheduler
- Feedback-scheduling by means of AQuoSA

➢ mplayer

- modified to monitor the Inter-Frame Time (IFT) and
- Application tracing by using **qtrace** (kernel-level)

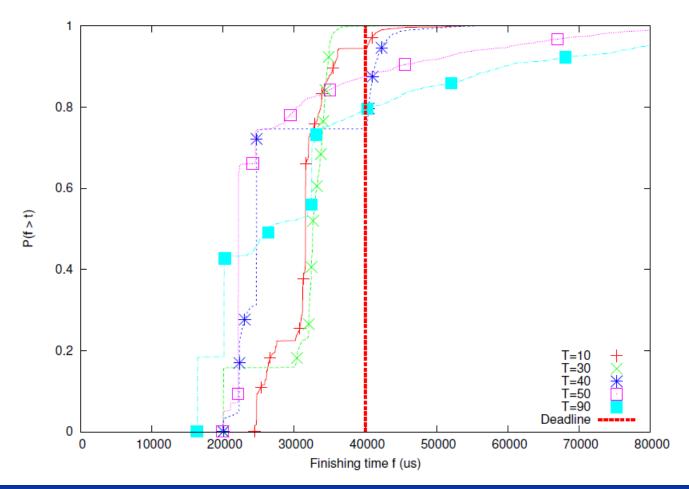
Validation metrics

- Inter-Frame Time (for mplayer)
- A/V desynchronisation (for mplayer)
- Response-time (for synthetic application)
- Allocated bandwidth on the Real-Time scheduler





Using the correct reservation period is better

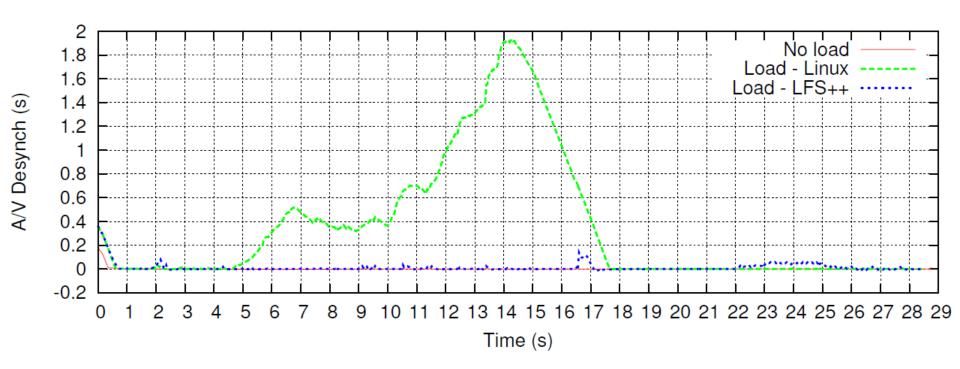


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Benefits for the application (LFS++ improves over Linux)

A/V desynchronisation in mplayer while starting the Eclipse IDE

90% reduction of the peak A/V desynchronisation



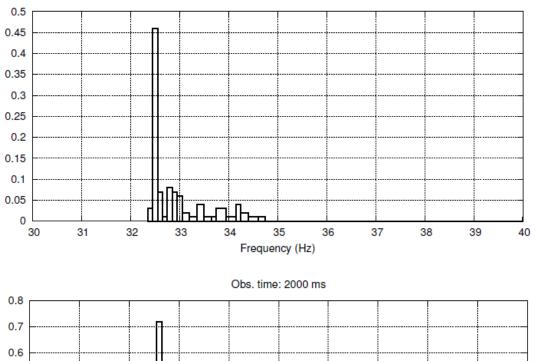
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Precision of frequency detector

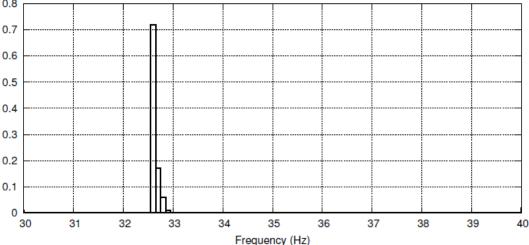


PMF of detected frequency when observation-time goes ≻ From 0.2 ms

≻ To 2 s



Obs. time: 0200 ms



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Cost of tracing

Tracing overhead

- \succ When using strace: +5,51%
- > When using qostrace: +2,69% (previous paper)
- > When usinig qtrace: +0.63% (kernel-level tracer)

88.57% overhead reduction with the custom tracer

Tracer	Average	Relative	Standard
	(sec)	average	deviation (sec)
NOTRACE	21.0916	-	0.094951
QTRACE	21.2253	0.63%	0.143581
QOSTRACE	21.658	2.69%	0.221327
STRACE	22.2536	5.51%	0.140593

Table 1. Overhead introduced by various tracers, compared to when no tracer is used (first row).









New Research Themes at RETIS

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Tera-scale devices



Future and Emerging computing platforms

Massively parallel processors

- → Hundreds/thousands cores per-processor
- → Hundreds/thousands processors per-system

Heterogeneity in

- → Computing power and capabilities
- → Communication latencies



- Nowadays Operating Systems inadequate for
 - → Massively parallel applications
 - → With temporal constraints (e.g., performance / interactivity)
 - → Running on massively parallel systems (no scalability)



Issues to be investigated

- Partitioning of cores among functionality
 - → For reducing contention and enhancing cache efficiency
 - → e.g., kernel cores, application cores, interrupt cores, ...
- □ Kernel based on **message-passing**, not **shared memory**
 - → For reducing contention in accessing shared kernel-level data
 - \rightarrow A kernel instance per core
- □ Application-level control of (and API for):
 - \rightarrow sharing level for kernel data (e.g., file descriptors)
 - \rightarrow page table entries
- **Scalable synchronisation** primitives
- **Distributed** protocols for **in-chip resources allocation**
 - → e.g., spatial scheduling

Recent Publications (2009/2010)

5-10-15-

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Journals

- A robust mechanism for adaptive scheduling of multimedia applications, T. Cucinotta, L. Abeni,
 L. Palopoli, G. Lipari, to appear on ACM Transactions on Embedded Computing Systems
- *QoS Control for Pipelines of Tasks using Multiple Resources*, T. Cucinotta, L. Palopoli, IEEE Transactions on Computers, Vol. 53, No. 3, pp. 416--430, March 2010
- A Real-time Service-Oriented Architecture for Industrial Automation,
 T. Cucinotta, A. Mancina, G. F. Anastasi, G. Lipari, L. Mangeruca, R. Checcozzo, F. Rusinà, IEEE Transactions on Industrial Informatics, Vol. 5, n. 3, August 2009

Conferences/Workshops

- Providing Performance Guarantees to Virtual Machines using Real-Time Scheduling, T. Cucinotta, D. Giani, F. Checconi, D. Faggioli, VHPC 2010, August 2010
- An Exception Based Approach to Timing Constraints Violations in RT and Multimedia Applications, T. Cucinotta, D. Faggioli, IEEE SIES 2010
- The Multiprocessor BandWidth Inheritance Protocol,
 D. Faggioli, G. Lipari, T. Cucinotta, ECRTS 2010, July 2010
- Advance Reservations for Distributed Real-TimeWorkflows with Probabilistic Service Guarantees, T. Cucinotta, K. Konstanteli, T. Varvarigou, in SOCA 2009, December 2009, Taipei, Taiwan
- Self-tuning Schedulers for Legacy Real-Time Applications,
 T. Cucinotta, F. Checconi, L. Abeni, L. Palopoli, EuroSys 2010, Paris, April 2010
- Hierarchical Multiprocessor CPU Reservations for the Linux Kernel, F. Checconi, T. Cucinotta, D. Faggioli, G. Lipari, OSPERT 2009, Dublin, Ireland, June 2009
- Respecting temporal constraints in virtualised services, T. Cucinotta, G. Anastasi, L. Abeni, RTSOAA 2009, Seattle, Washington, July 2009

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