

IBM T.J. Watson Research

November 2nd, NY





Research on Soft Real-time and Virtualised Applications on Linux

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Workshop Outline



Modules of the workshop

- Motivations and Background
- ➤ Real-Time Scheduling on GPOSes and Linux
- ➤ Improving Linux for Real-Time Applications
- ➤ Optimum Deployment of Virtual Machines
- Probabilistic Real-Time Guarantees
- Adaptive Real-Time Scheduling
- ➤ New Research Themes





Motivations and background



What is Real-Time



Drive assistance

- > Engine control, brakes, stability, speed, parking
- Trajectory and set-up control

Defence, army, space



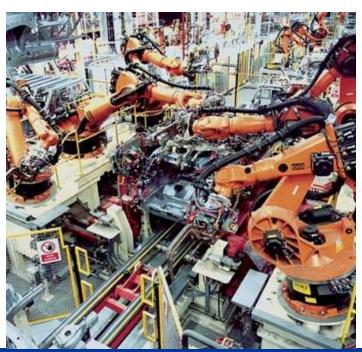


What is Real-Time



Control of chemical and nuclear plants
Control of productive processes and
industrial automation
Traffic control









What is Real-Time



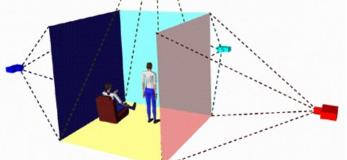
Multimedia, videosurveillance

Augmented virtual reality

Telecommunications

Environment monitoring















Criticality of time requirements



Systems with critical timing requirements

> e.g., defence, army, space

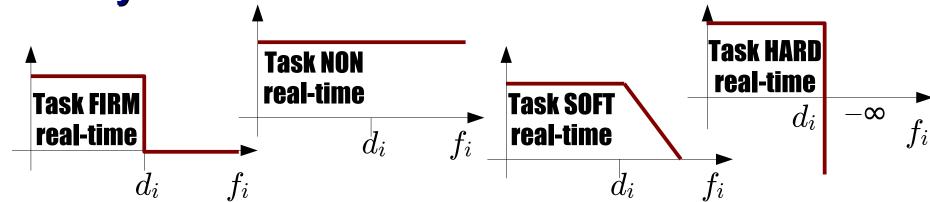
Systems with lower criticality timing requirements

> e.g., industrial automation

Systems with non-critical timing requirements

> e.g., multimedia, virtual reality, telecommunications

Utility function





Our Focus



We focus on systems

- > With non-critical soft real-time requirements
- > Where the use of a GPOS is desirable and feasible
 - As opposed to a traditional RTOS



Motivations



General-Purpose Operating Systems

- > Very effective for storing & managing multimedia contents
- Designed for
 - average-case performance
 - serving applications on a best-effort basis
- They are <u>not</u> the best candidate for serving *real-time* applications with **tight timing constraints**
 - nor for real-time multimedia



Motivations



Overcoming limitations of a GPOS for multimedia

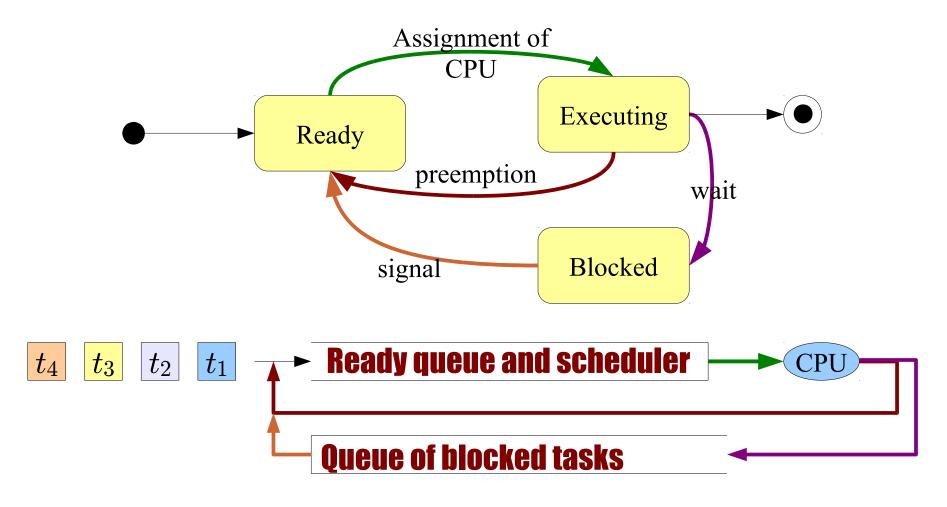
- > Large buffers used to compensate unpredictability
 - ==> poor real-time interactivity and no low-latency multimedia
- One-application one-system paradigm
 - For example, for low-latency real-time audio processing (jack),
 gaming, CD/DVD burning, plant control, etc...
- POSIX real-time extensions
 - Priority-based, no temporal isolation
 - Not appropriate for deploying the multitude of (soft) real-time applications populating the systems of tomorrow



Basics of Scheduling



States of a process/thread/task





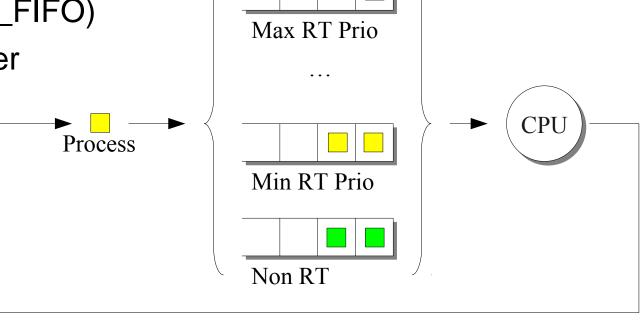
POSIX Real-Time Scheduling



Multi-queue priority-based scheduler

Processes at same priority

- ➤ Round-Robin (SCHED_RR)
- > FIFO (SCHED_FIFO)
- Sporadic Server (see later)





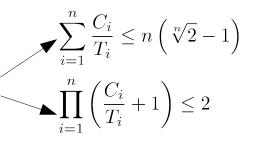
Traditional RT Systems (and Priority Scheduling)

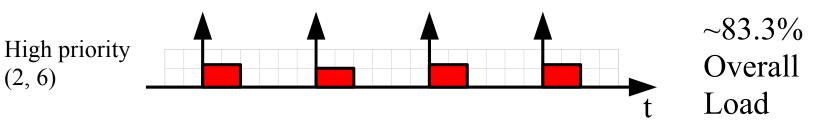


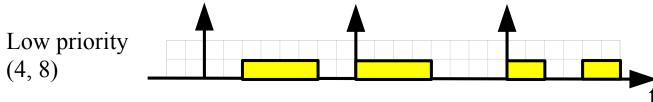
All deadlines respected as far as system behaves as foreseen at design time

- Traditional (C, T) task model
 - C: Worst-Case Execution Time (WCET)
 - T: Minimum inter-arrival period

Admission Control, e.g., for RM:







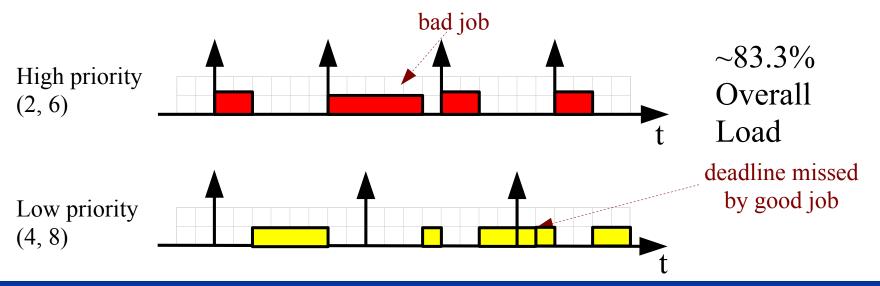


Problems of Priority Scheduling



High-priority processes may indefinitely delay low-priority ones

- > Coherent with the typical real-time/embedded scenario
 - Higher-priority processes are more important (e.g., safety critical)
- ➤ What if processes have same importance/criticality?





Deadline-based Scheduling



Optimum for single-processor systems

Necessary and sufficient admission control test for simple task model: $\sum_{i=1}^{n} \frac{C_i}{T_i} \le 1$

Same problems of PS

- Deadlines respected as far as the WCETs are respected
- > Things may go bad when
 - One or more tasks exhibit higher computation times than foreseen
 - One or more tasks behaves differently than foreseen
 - e.g., it blocks on a critical section for more than foreseen
- > The task that suffers may not be the misbehaving one

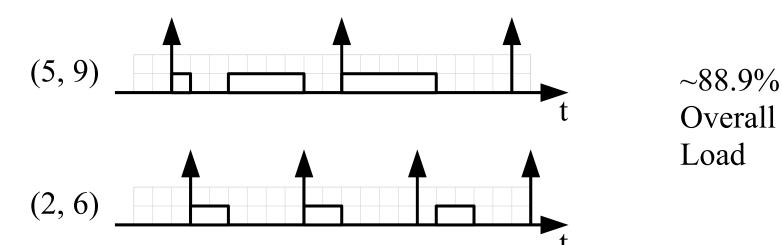


Real-time theory



Reservation-based scheduling: (Q, P,)

> "Q time units guaranteed on a CPU every P time units"



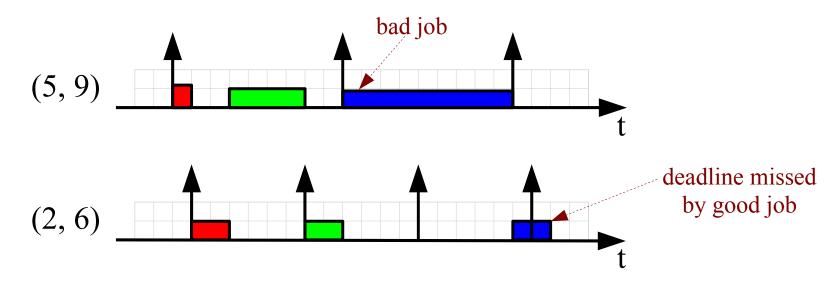
➤ Independently of how others behave (temporal isolation)





Enforcement of temporal isolation

➤ Not only EDF scheduling

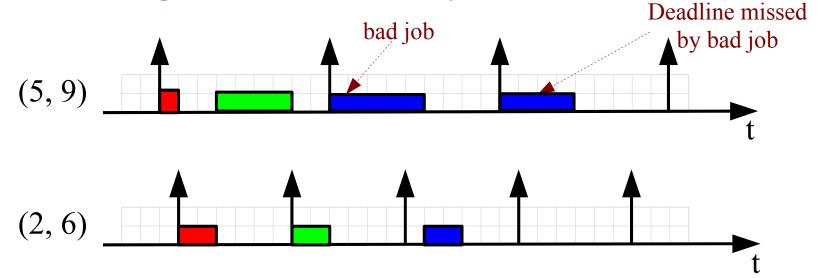






Enforcement of temporal isolation

Once budget exhausted, delay to next activation period

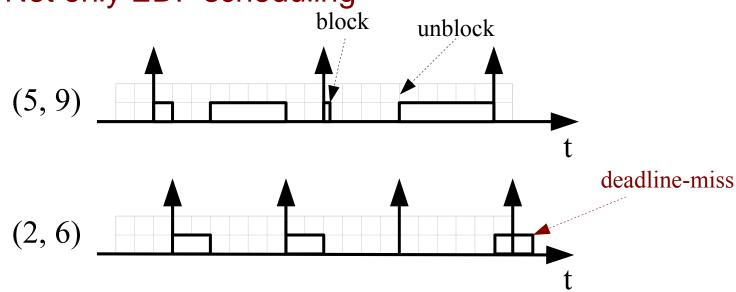






Is needed despite blocks/unblocks

➤ Not only EDF scheduling

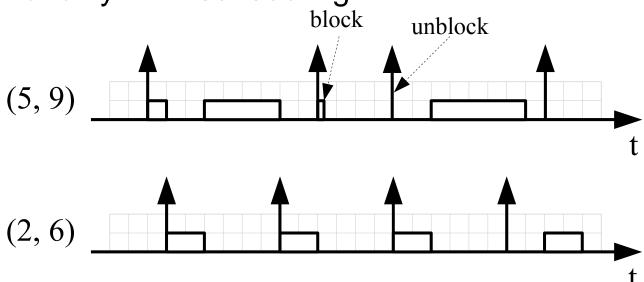






Is needed despite blocks/unblocks

➤ Not only EDF scheduling



See CBS "unblock rule"

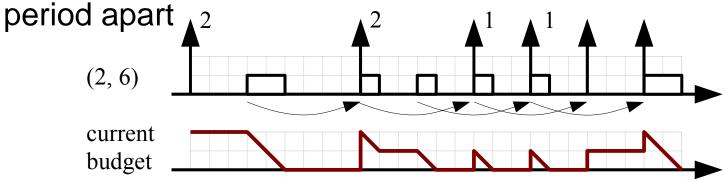


POSIX Sporadic Server



SCHED_SS

- Provides a form of temporal isolation
- ➤ Parameters: (Q, P, RT Priority, Low RT Priority)
- ➤ Budget exhausted => lower the priority till next recharge
- For every time interval in which the task executes, post a recharge of budget equal to the consumed CPU time one



SCHED_SS may be analysed using FP techniques

Patching the standard for getting rid of the "bug"





Process Scheduling in Linux



Real-Time Scheduling in Linux



Linux

- ➤ Not a Hard Real-Time OS
- Monolithic structure
 - Device drivers may adversely affect responsiveness

Advances in Linux temporal behavior (responsiv.)

- > Preemptability of kernel-space code
- > High-resolution timers
- ➤ Increasing use of RCU primitives
- > Nearly complete support for POSIX real-time extensions
 - Sporadic Server is missing (!)
- > IRQ handlers as kernel threads (preempt-rt branch)



Linux Scheduling Policies



POSIX compliant OS

- Implements priority-based scheduling
- > Implements almost all real-time extensions
- ➤ Does not implement Sporadic Server
 - SSSA has an implementation available (still) as a separate patch
- pthreads compliant multi-threading support
 - The kernel deals with "tasks"

Goes beyond POSIX

- Support for multi-processor and multi-core systems (affinity)
- ➤ Support for NUMA machines
 - Scheduling domains with control over cpu sets and memory banks





Linux Default Scheduler



Default Scheduler

- > Design principles
 - Round-Robin policy as a starting base, for fairness among tasks
 - Heuristic to dynamically identify and boost interactive (real-time)
 tasks as compared to batch processing ones
 - Allow user-space to distinguish more/less important tasks
 - By setting their "nice level"
- > Actual implementation changes from time to time
 - Completely priority-based, inefficient O(n) scheduler, 2.4 kernels
 - priority = nice level + dynamic priority offset (+/- 5)
 - Very Efficient O(1) scheduler, from 2.6.x
 - Efficient O(log n) Completely Fair Scheduler (CFS), from 2.6.y
 - Nice level corresponds to a weight in a (kind of) weighted RR



Linux and T.I.



Need for T.I. evident in mainline Linux

- > A (buggy) real-time task can **starve** the entire OS
- > Real-time throttling prevents this to happen

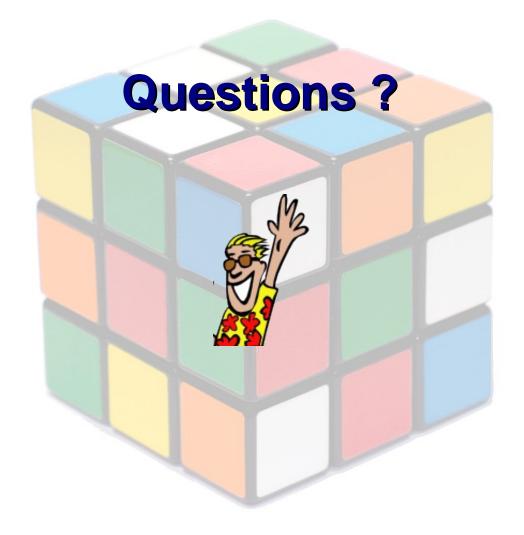
Real-Time Throttling

- Different design principles
 - Priority-based scheduling
 - Constraints to "no more than Q_i every system-wide P"
 - Behaves like "Deferrable Servers"



Thanks for your attention









Making Linux a better place

(for multimedia and soft real-time applications)



Real-Time Scheduling in Linux



Research on Linux for Real-Time Systems at RETIS

- ➤ Applying techniques from Real-Time Systems to a GPOS
- Improving responsiveness and stability of performance for time-sensitive applications
- ➤ Investigating effectiveness of Adaptive Reservations
- > Synchronization protocols for real-time multimedia
- Stabilising performance of virtualized applications
- > Isolating computing and I/O traffic for Virtual Machines
- > Effective exploitation of multi-cores in real-time systems
- Programmability of multi-threaded, distributed, real-time applications (API)



Real-Time Schedulers for Linux



Resource reservation scheduling in Linux

- ➤ Adaptive Quality of Service Architecture
 - Single-processor embedded systems
 - Multi-threaded applications
- > Hybrid Deadline/Priority Scheduler
 - Multi-processor systems
 - Multi-threaded virtualized applications
- Partitioned/Global EDF Scheduler SCHED_DEADLINE
 - Multi-processor systems
 - Single-threaded control applications



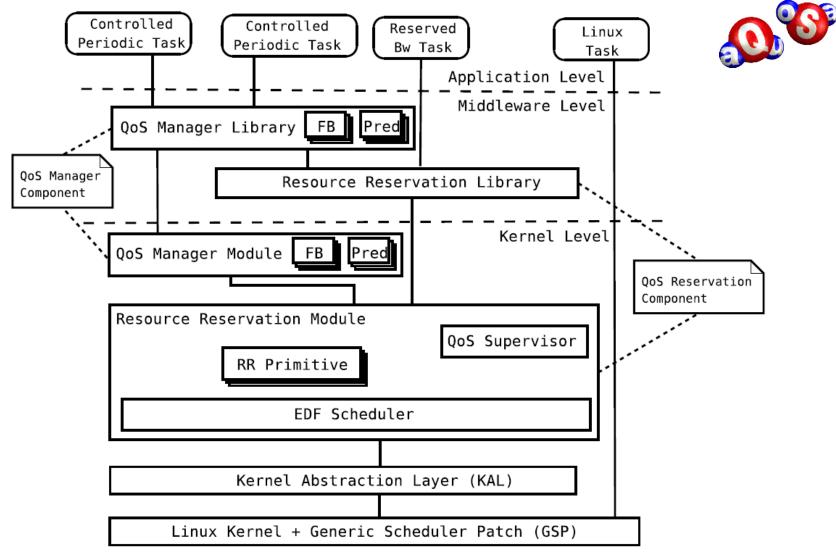






Adaptive Quality of Service Architecture for Linux







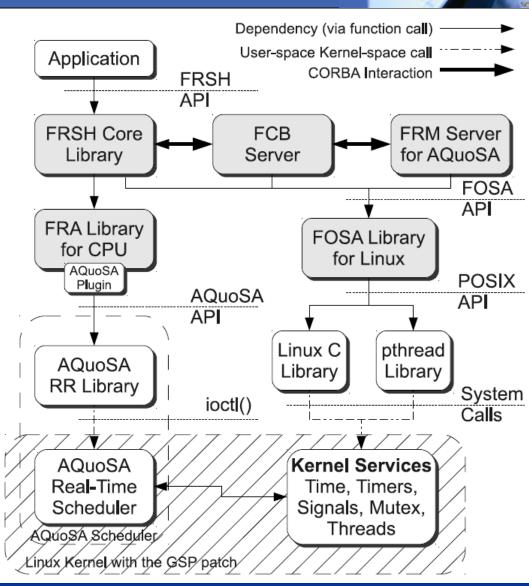
Framework for Real-time Embedded Systems based on COntRacts



Soft and hard real-time
Support for CPU, disk, network
Distributed real-time systems
Portability across RTOSs
Adaptive real-time systems
Application-level QoS control
QoS power-aware optimization
Atomic negotiations



http://www.frescor.org







The IRMOS Scheduler





IRMOS Scheduler



Features at a glance

- Resource Reservations
 - EDF-based scheduling (hard CBS)
- > Hierarchical scheduling
 - Multiple tasks attached to same reservation
 - POSIX Fixed Priority scheduling inside each reservation
- > Multi-processor reservations
 - Partitioned scheduling for improved efficiency
 - Migration of tasks among CPUs
- Simple admission control



IRMOS Real-Time Scheduler Design Goals



Replace real-time throttling Tight integration in Linux kernel

➤ Modification to the Linux RT scheduler

Reuse as many Linux features as possible

- ➤ Management of task hierarchies and scheduling parameters via cgroups
- **≻POSIX** compatibility and API

Efficient for SMP

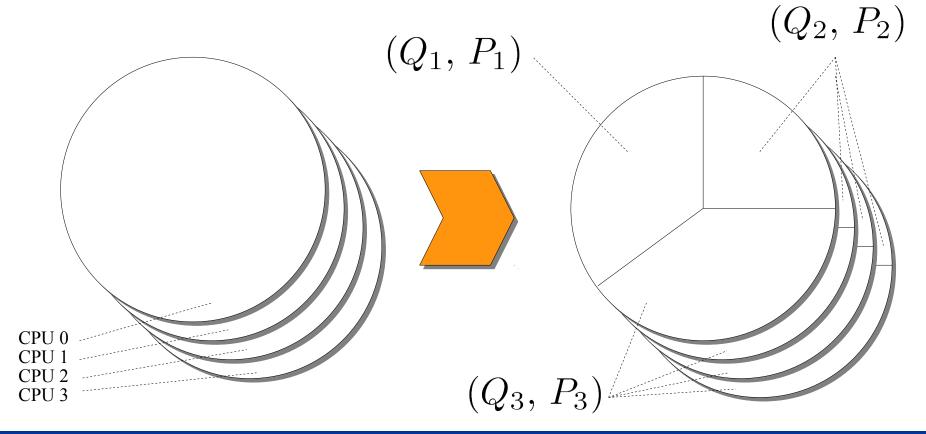
➤Independent runqueues



IRMOS Scheduler



Slice the available computing power into reservations

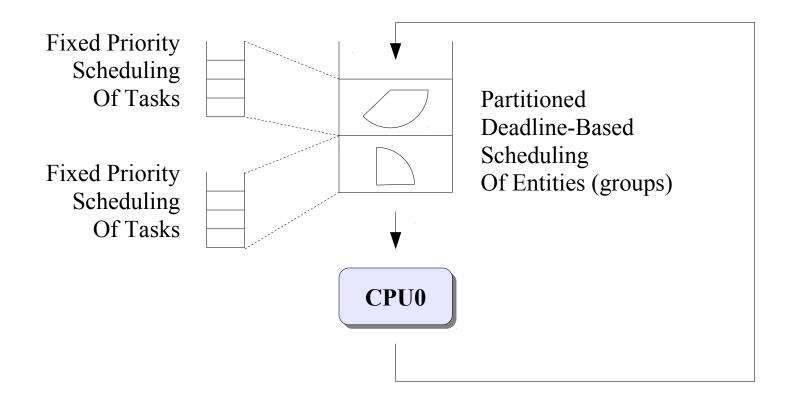




Hierarchical Scheduling



Partitioned CBS



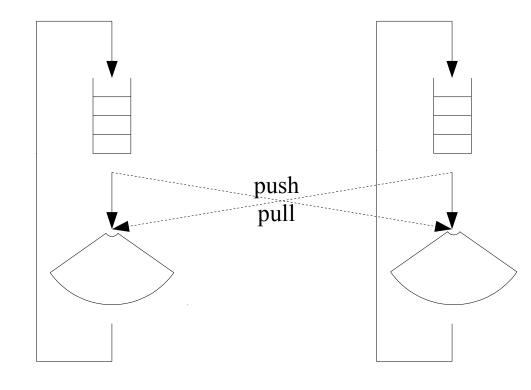


Multi-processor Scheduling



Group-wide POSIX Fixed-Priority

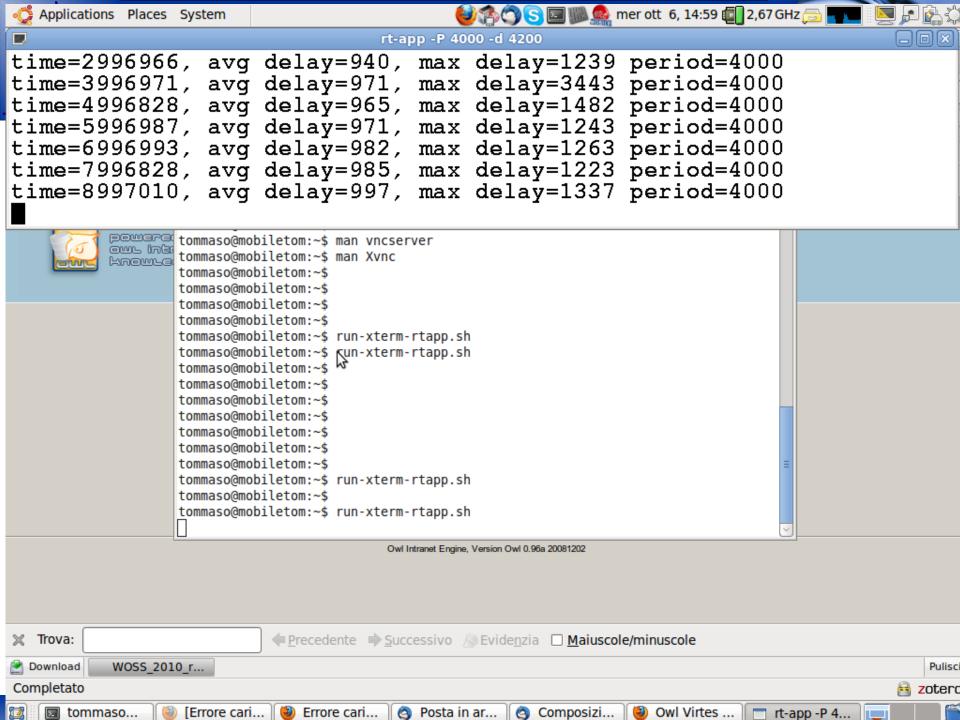
- > SCHED_RR, SCHED_FIFO both possible
- ➤ With M CPUs, if N ≤ M partitioned reservations are scheduled, then the N highest priority tasks in the group concurrently run

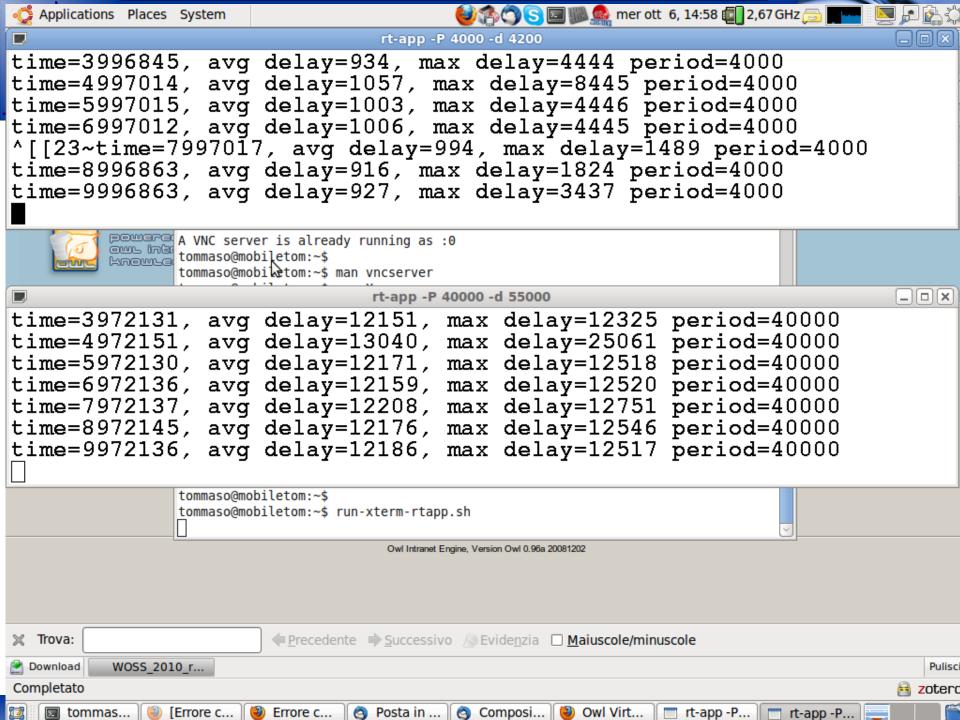


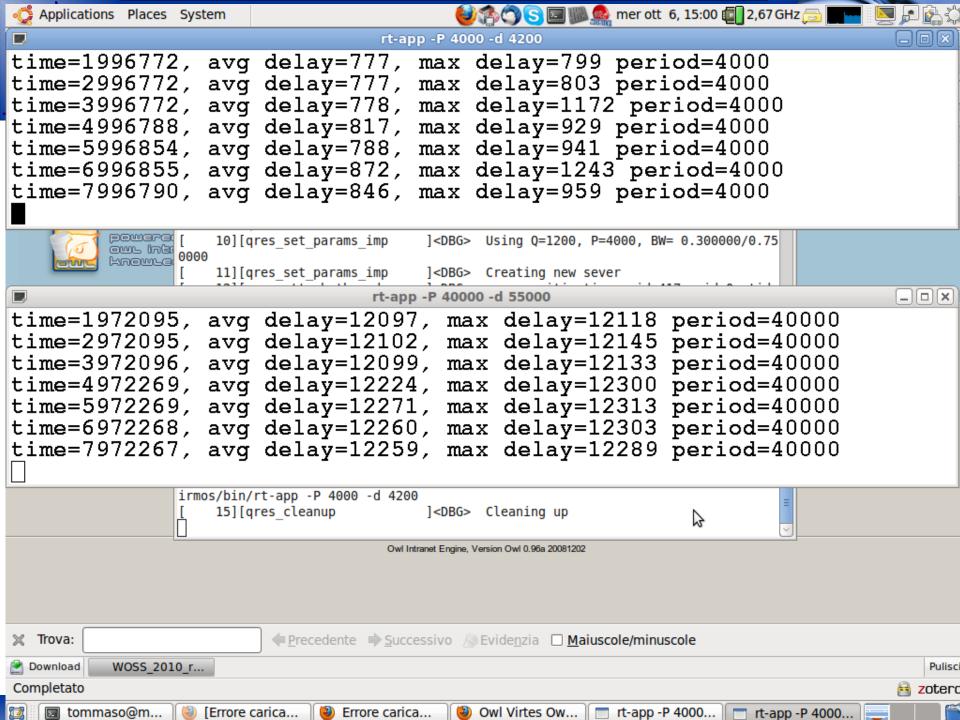




IRMOS Real-Time Scheduler Short Demo











Let's Give Some Numbers

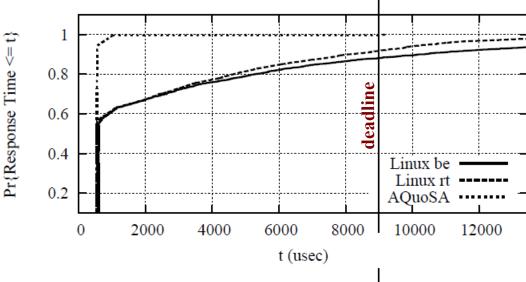


Experimental results

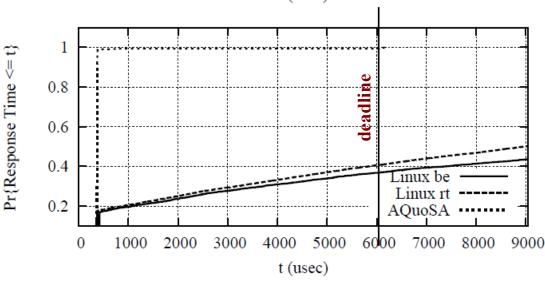
55

(Pentium 4 @ 2GHz, Linux 2.6.29.1 + AQuoSA)

Response-time CDF for the real-time task with the shortest period under light load (48%)



Response-time CDF for the real-time task with the shortest period under heavy load (84%)



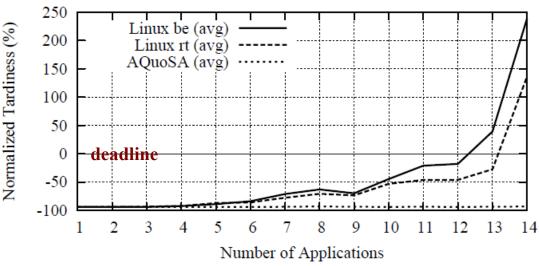


Experimental results

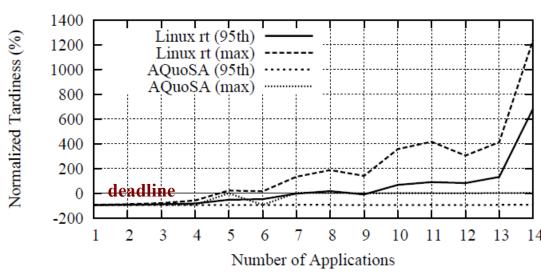
(Pentium 4 @ 2GHz, Linux 2.6.29.1 + AQuoSA)



Average normalized tardiness for the real-time task with the shortest period, varying the number of real-time tasks in the system.



Maximum and 95th percentile of the normalized tardiness for the real-time task with the shortest period, varying the number of real-time tasks in the system.



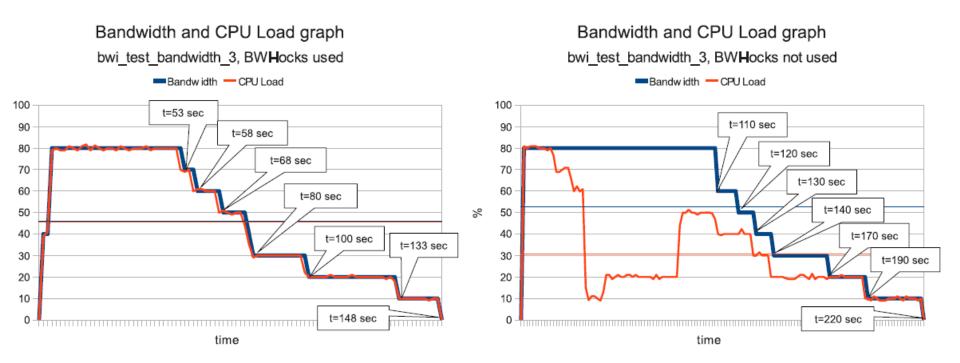


Synchronization



Bandwidth Inheritance (BWI / M-BWI)

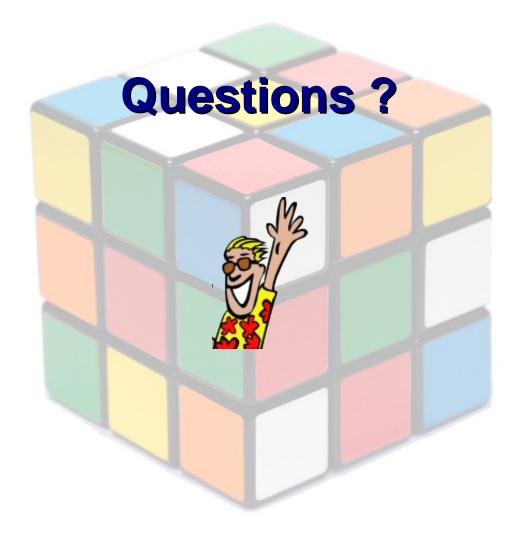
- > Deals with Priority Inversion in EDF scheduling
- > Deadline inherited from lock owner





Thanks for your attention









Virtualized Real-Time Applications (Real-Time laaS)



Introduction



Virtualization & real-time increasingly interesting

- ➤ Wide availability of broadband connections ==> shift in computing paradigms towards distributed computing (cloud computing)
 - Not only remote storage and batch processing
 - But also remote processing for interactive applications
- **Examples**
 - Virtual Reality with heavyweight physics simulations
 - Distributed editing of HD video (film post-production)



Introduction



Service-Oriented Architectures

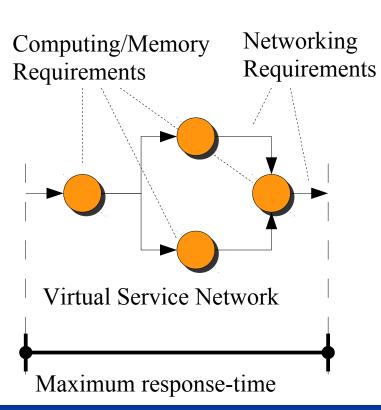
- >Promising approach to distributed computing
- Taking advantage of virtualization techniques:
 - Location independence
 - Security
 - Fault-Tolerance
- Distributed Interactive/Real-Time Applications may benefit from SOA design

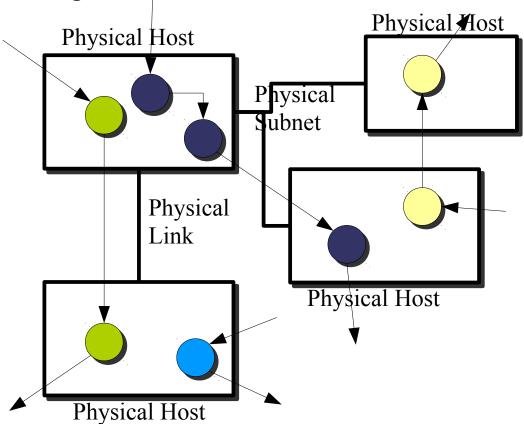




Optimum/reasonable deployment of VSNs on PNs

- Given computing/network/memory requirements
- Respecting end-to-end timing constraints









Issues in deploying RT SW Components in VMs

- Scheduling and timing
 - VM scheduling impacts on the vision of time by guest OSes
 - Time granularity (for measuring time and setting timers)
 - Non-uniform progress-rate of applications
 - SMP-enabled guests
 - Spin-lock primitives assume release of locks within very short timeframes
 - » What happens if the lock-owner VM is descheduled?

Benchmarking

- A VM may be deployed on different HW (SOA scenario)
 - How to achieve predictable performance?
- VMs may be deployed on **General-Purpose HW** (with cache)
 - How to account for **HW-level interferences**?





Issues in deploying RT SW Components in VMs

- > Temporal isolation across VMs
 - Compute-bound and I/O-bound VMs
 - Shared host resources (e.g., network interrupt drivers)
 - Intensive I/O on virtualised peripherals
- ➤ Proper management of shared resources: what MP resource-sharing protocol is appropriate?
 - Proper management of priority inversion
 - Reduced overheads (limited number of preemptions)
 - Run-time schedulability analysis and admission control



Approach



Traditional (hard) real-time techniques are not appropriate

- > lead to poor resource utilization
- > imply high/unsustainable development costs

Soft real-time techniques are more appropriate

- > Stochastic models for system/QoS evolution
- Probabilistic guarantees (as opposed to deterministic ones)

Pragmatic approach

- Theory is always applied
 - on real GPOS (Linux)
 - with a real Virtual Machine Monitor (KVM)
 - on real multimedia applications



Approach



Basic Building blocks

- > Linux Kernel as host OS enriched with our RT Scheduler(s)
- ➤ Each VMU is attached RT scheduling parameters (defining its temporal capsule)
- > Improvements on the real-time virtualization performance
 - Modifications at the hypervisor level
 - Modifications at the kernel level
- Analysis of Virtualized Real-Time applications by Hierarchical Real-Time Schedulability Analysis

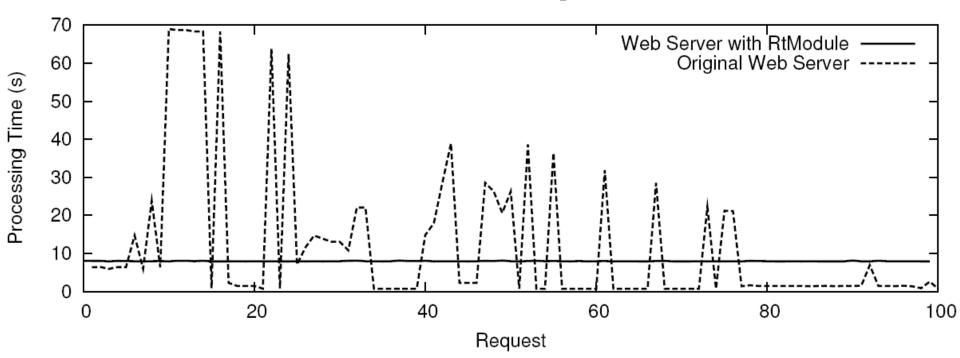


Experimental results (RTSOAA 2009)



Temporal isolation of compute-intensive VMUs

- Response-times of Apache2 Web Server
 - → From unpredictable and highly variable
 - → To predictable and very stable (low fluctuations)
 - At the cost of an *increased minimum response-time*





Experimental results (VHPC 2010)



Temporal isolation of networking traffic among concurrent VMUs

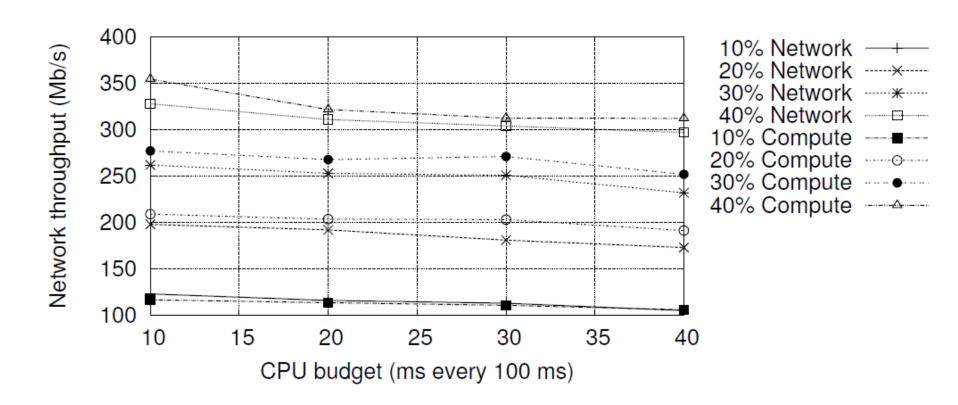


Fig. 3: Network throughput (Y axis) for a VM as a function of the CPU share of the other VM (X axis), at varying CPU shares for itself (different curves), in case of CPU- and I/O-intensive loads.





Theoretically Optimum Deployment of

Distributed Real-Time Workflows with

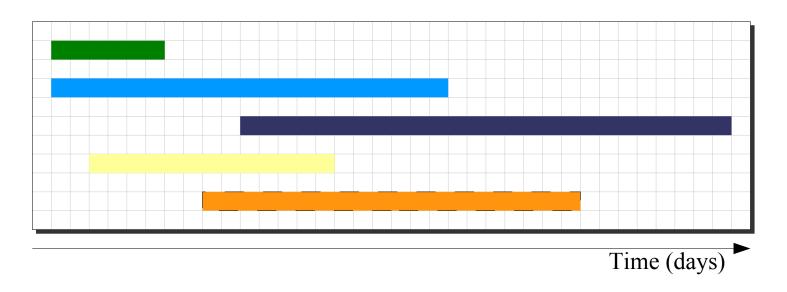
End-to-end Response Requirements





Optimum deployment of VSNs on PNs

- Considering expected usage time-horizon (advance reservations)
- > Periods of overlapping reservations





Proposed approach



Temporal isolation among independent application workflows

- > Time-sharing of **heterogeneous** computing nodes
 - Through real-time scheduling at the OS/kernel level
- > Time-sharing of network links
 - Through **QoS-aware scheduling** of the medium (e.g., Wf²Q+)

How to tune resource allocation?

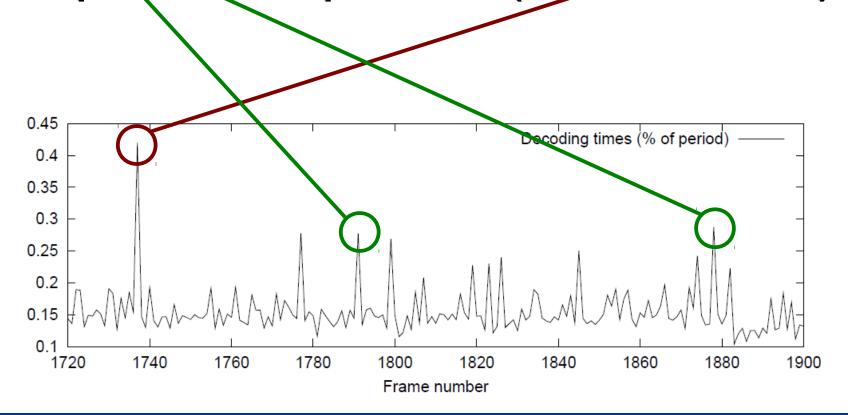
> i.e., real-time scheduling parameters



Probabilistic availability guarantees



Tune allocation on computation-time percentile (instead of WCET)



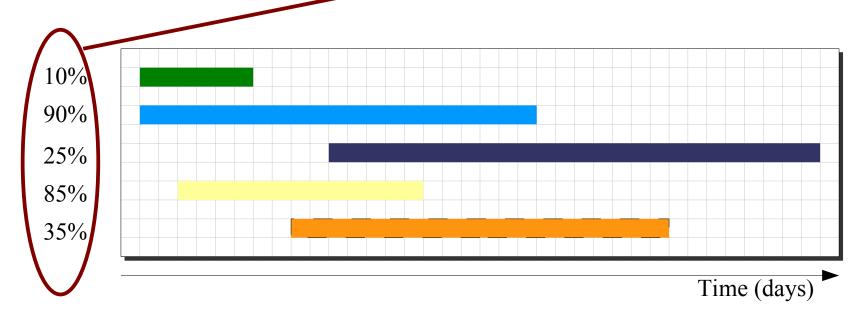


Probabilistic availability guarantees



Applications sharing the same PH may be independently activated

Provider relies on actual probabilities of activation for admitted & new services





Modelling



Finally, we obtain a Mixed-Integer Non-Linear Programming (MINLP) optimization problem

- ➤ Constraints
 - Physical resources topology
 - Application (VSN) topology
 - Deterministic formulation
 - Maximum end-to-end latency for deployed workflows
 - Maximum saturation level for each physical host and link
 - Probabilistic formulation
 - Minimum probability of having enough resources when the application is actually activated by the user
 - Minimum probability of respecting the end-to-end latency
- Objective function
 - e.g., minimize number of used hosts, maximize provider's revenue





Adaptive Reservations



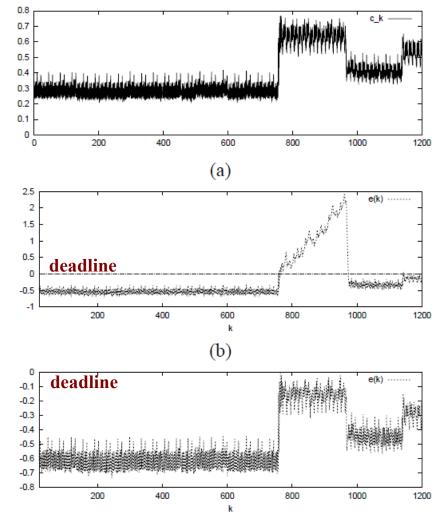
Need for adaptivity



Computation times for decoding MPEG frames

Scheduling error with an overallocation of 30% over the average

Scheduling error with allocation tuned on maximum



(c)

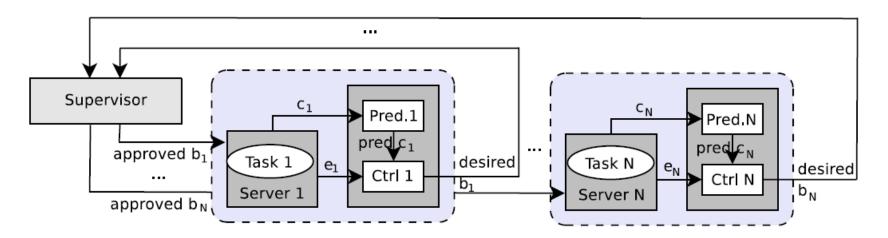


Adaptive Reservations



Feedback-based scheduling

- > Sense: tracking of workload fluctuations
- **Compute:**
 - Prediction/estimation of workload for next period(s)
 - Compensation for possible current delays
- > Actuate: adapt the scheduling parameters (Q, P,)





Adaptive Reservations

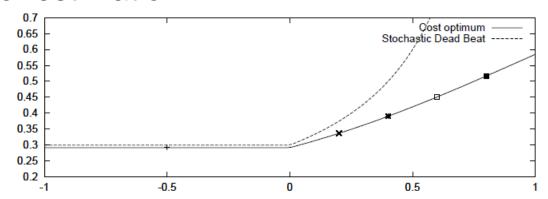


Workload prediction

- ➤ Moving average
- Percentile estimation over moving window
- > FIR decorrelation + error estimation

Budget controller

- Target region around deadline
- > Stochastic approaches
 - Probability of deadline-miss
 - Optimum error/bandwidth trade-offs



$$B_{k}(\varepsilon_{k}) = \sqrt[3]{\rho + \delta(\varepsilon_{k})} + \sqrt[3]{\rho - \delta(\varepsilon_{k})}$$

$$\rho = \frac{\gamma(\sigma^{2} + \mu^{2})}{(1 - \gamma)}$$

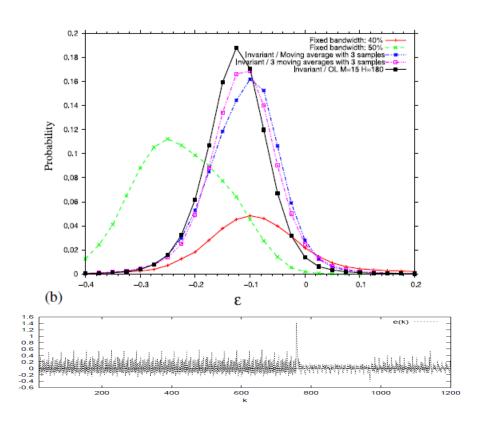
$$\delta(\varepsilon) = \sqrt{\left(\frac{\gamma}{1 - \gamma}\right)^{2}(\sigma^{2} + \mu^{2})^{2} + \left(\frac{2}{3}\frac{\mu\gamma[1 - S(\varepsilon_{k})]}{1 - \gamma}\right)^{3}}$$

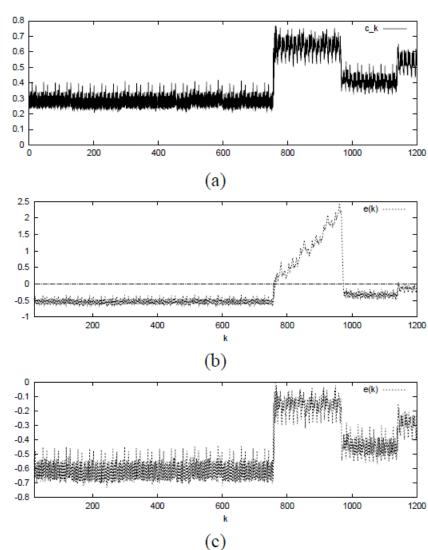


Experimental results



PMF of scheduling error with various budget control strategies









Automatic Identification ofScheduling Parameters



Automatic identification of scheduling parameters



Recent developments in GPOS CPU scheduling

- Various APIs for accessing the enhanced functionality
 - For example, the FRSH API frescor
 - For example, the AquoSA API



- They require **modifications** of the applications
 - at the source-code level
- Can we provide real-time guarantees to unmodified applications?
 - For example, for legacy multimedia applications?
 - Or, simply because of no time to modify the applications



Objectives



We actually can

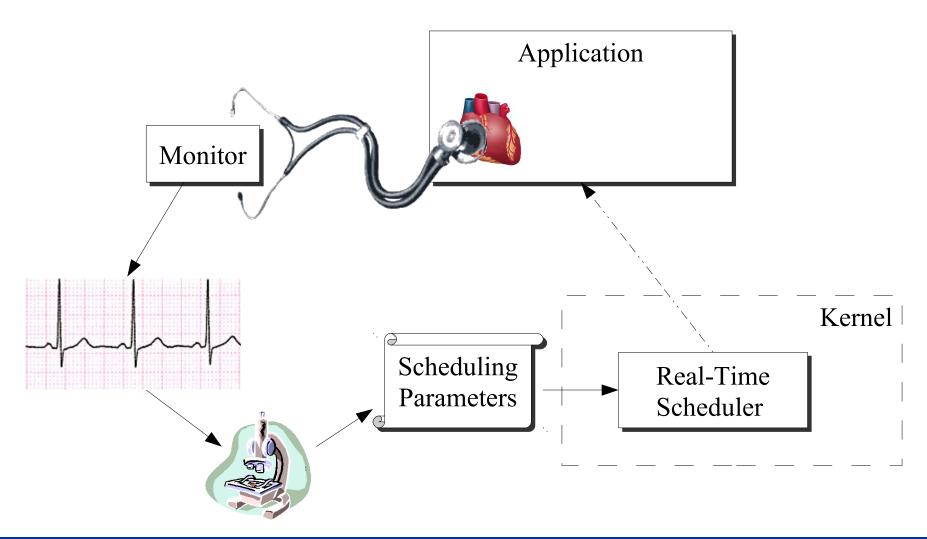
- > allow (legacy) real-time periodic applications
- ➤ to benefit of real-time scheduling facilities increasingly available on a GPOS
- > without any change in the application source-code





LFS++







Proposed approach



Legacy Feedback Scheduling (LFS++)

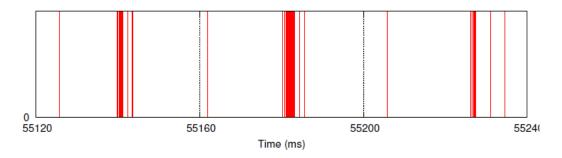
- An appropriate **tracing mechanism** observes the application, *inferring main parameters* affecting a (periodic) multimedia application temporal behaviour:
 - job execution time
 - period
- ➤ Scheduling guarantees are **automatically** provisioned by the OS, according to proper **scheduling parameters**
 - Based on sound arguments from real-time theory



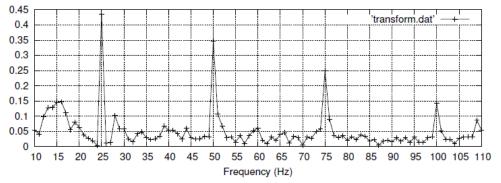
Period detection



The tracer produces a sequence of time-stamps



Time-stamps used to compute a Fourier-transform



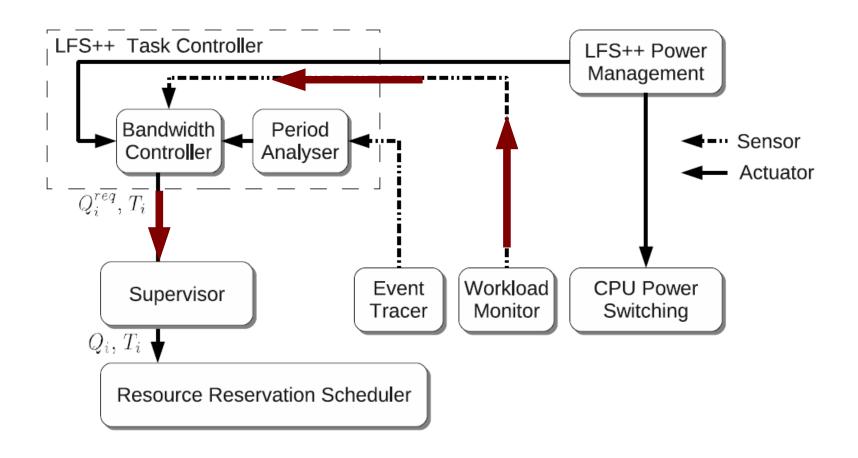
A <u>heuristic</u> catches the <u>first harmonic</u>



Budget identification



"Feedback-based scheduling" budget control loop





Experimental results



Set-up

- ➤ Linux 2.6.29, with an implementation of the CBS scheduler
- > Feedback-scheduling by means of AQuoSA _____



- > mplayer
 - modified to monitor the Inter-Frame Time (IFT) and
- > Application tracing by using **qtrace** (kernel-level)

Validation metrics

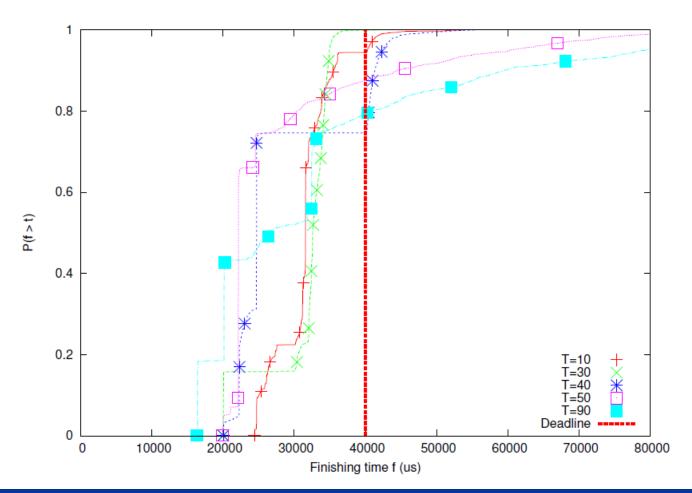
- ➤ Inter-Frame Time (for mplayer)
- > A/V desynchronisation (for mplayer)
- > Response-time (for synthetic application)
- > Allocated bandwidth on the Real-Time scheduler



Experimental results



Using the correct reservation period is better





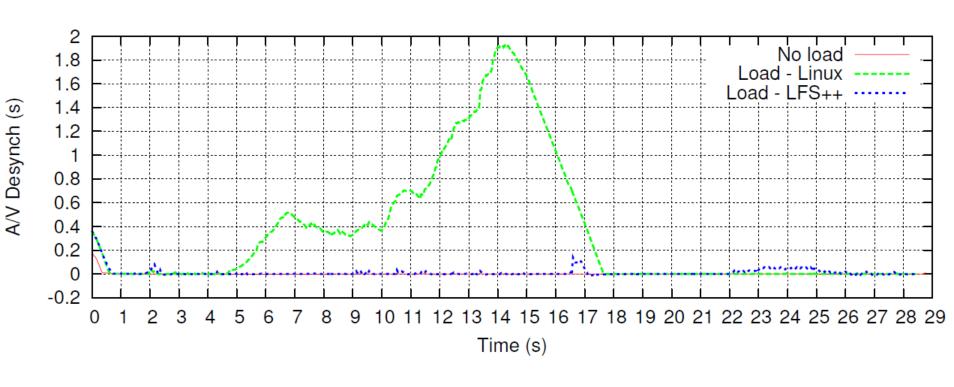
Benefits for the application



(LFS++ improves over Linux)

A/V desynchronisation in mplayer while starting the Eclipse IDE

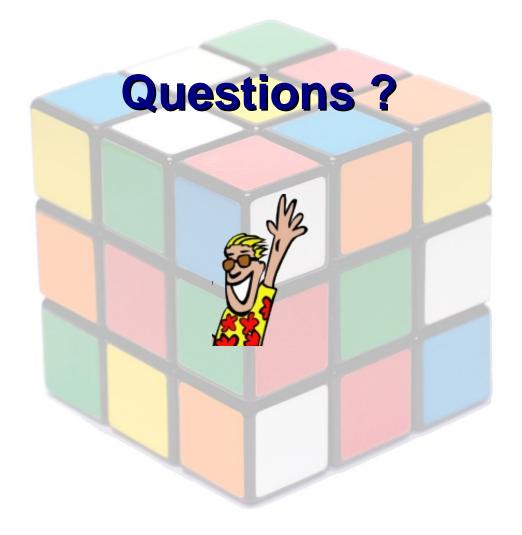
> 90% reduction of the peak A/V desynchronisation





Thanks for your attention









New Research Themes at RETIS



Tera/Exa-scale devices



Future and Emerging computing platforms

- Massively parallel processors
 - → Hundreds/thousands cores per-processor
 - → Hundreds/thousands processors per-system
- □ Heterogeneity in
 - → Computing power and capabilities
 - → Communication latencies



- □ Nowadays **Operating Systems inadequate** for
 - → Massively parallel applications
 - → With temporal constraints (e.g., performance / interactivity)
 - → Running on massively parallel systems (no scalability)



Problem presentation



Issues to be investigated

- □ Partitioning of cores among functionality
 - → For reducing contention and enhancing cache efficiency
 - → e.g., kernel cores, application cores, interrupt cores, ...
- ☐ Kernel based on message-passing, not shared memory
 - → For reducing contention in accessing shared kernel-level data
 - → A kernel instance per core
- □ Application-level control of (and API for):
 - → sharing level for kernel data (e.g., file descriptors)
 - → page table entries
- □ Scalable synchronisation primitives
- Distributed protocols for in-chip resources allocation
 - → e.g., spatial **scheduling**



Recent Publications (2009/2010)



Journals

- A robust mechanism for adaptive scheduling of multimedia applications, T. Cucinotta, L. Abeni,
 L. Palopoli, G. Lipari, to appear on ACM Transactions on Embedded Computing Systems
- QoS Control for Pipelines of Tasks using Multiple Resources, T. Cucinotta, L. Palopoli, IEEE Transactions on Computers, Vol. 53, No. 3, pp. 416--430, March 2010
- A Real-time Service-Oriented Architecture for Industrial Automation, T. Cucinotta, A. Mancina, G. F. Anastasi, G. Lipari, L. Mangeruca, R. Checcozzo, F. Rusinà, IEEE Transactions on Industrial Informatics, Vol. 5, n. 3, August 2009

Conferences/Workshops

- Providing Performance Guarantees to Virtual Machines using Real-Time Scheduling, T. Cucinotta, D. Giani, F. Checconi, D. Faggioli, VHPC 2010, August 2010
- An Exception Based Approach to Timing Constraints Violations in RT and Multimedia Applications,
 T. Cucinotta, D. Faggioli, IEEE SIES 2010
- The Multiprocessor BandWidth Inheritance Protocol,
 D. Faggioli, G. Lipari, T. Cucinotta, ECRTS 2010, July 2010
- Advance Reservations for Distributed Real-TimeWorkflows with Probabilistic Service Guarantees,
 T. Cucinotta, K. Konstanteli, T. Varvarigou, in SOCA 2009, December 2009, Taipei, Taiwan
- Self-tuning Schedulers for Legacy Real-Time Applications,
 T. Cucinotta, F. Checconi, L. Abeni, L. Palopoli, EuroSys 2010, Paris, April 2010
- Hierarchical Multiprocessor CPU Reservations for the Linux Kernel, F. Checconi, T. Cucinotta,
 D. Faggioli, G. Lipari, OSPERT 2009, Dublin, Ireland, June 2009
- Respecting temporal constraints in virtualised services, T. Cucinotta, G. Anastasi, L. Abeni, RTSOAA 2009, Seattle, Washington, July 2009



Thanks for your attention





