

## Component-Based Software Design

### Hierarchical Real-Time Scheduling lecture 2/4

Enrico Bini

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### Linear lower bounds

- The exact supply functions may be too complicated to be handled.
- Supply lower bound function  $\text{slbf}(t)$  can be lower bounded by a linear function (**add drawing**):

The supply lower bound function  $\text{slbf}(t)$  is lower bounded by any of the following functions

$$\text{slbf}(t) = \max\{0, \alpha(t - \Delta)\}$$

with

$$\alpha \leq \lim_{t \rightarrow \infty} \frac{\text{slbf}(t)}{t}, \quad \Delta \geq \sup_{t \geq 0} \left\{ t - \frac{\text{slbf}(t)}{\alpha} \right\}$$

although  $\Delta > \dots$  introduces a unnecessary pessimism.

Notice that the linear lower bound is not unique.

### lbslf: Example

- 1 What is the lbslf( $t$ ) of a periodic ( $P, Q$ ) server?

## Outline

- 1 Linear supply bounds
- 2 The design problem
- 3 Parameters of the VM
- 4 Feasible VM parameters
- 5 Cost of a VM

### Linear lower bounds: properties

- $\alpha$  is often called *bandwidth* of the VM;
- $\Delta$  is often called *delay* of the VM, as the application may need to wait up to  $\Delta$  before receiving the resource with rate  $\alpha$ 
  - $\Delta \geq \sup\{t : \text{slbf}(t) = 0\}$  always.
- gain in simplicity: only two numbers ( $\alpha, \Delta$ ) to abstract a VM;
- gain in generality: these two numbers can be computer for any global scheduler  $\mathcal{A}$
- loss in accuracy: there is some gap between the exact  $\text{slbf}(t)$  and its linear lower bound

### lbslf: Example

- 1 What is the lbslf( $t$ ) of a periodic ( $P, Q$ ) server?

$$\alpha = \frac{Q}{P}, \quad \Delta = 2(P - Q)$$

## lblsf: Example

- 1 What is the  $lslbf(t)$  of a periodic  $(P, Q)$  server?

$$\alpha = \frac{Q}{P}, \quad \Delta = 2(P - Q)$$

- 2 What is the  $lslbf(t)$  of

$$[1, 2] \cup [3, 6] \quad \text{with period } 6$$

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## Application and local scheduler

- We model an application by a set of  $n$  tasks  $(C_i, T_i, D_i)$ 
  - $T_i$  period
  - $D_i$  deadline
  - $C_i$  computation time ( $C \leq D_i$ )
- Local scheduler may be FP, EDF

## lblsf: Example

- 1 What is the  $lslbf(t)$  of a periodic  $(P, Q)$  server?

$$\alpha = \frac{Q}{P}, \quad \Delta = 2(P - Q)$$

- 2 What is the  $lslbf(t)$  of

$$[1, 2] \cup [3, 6] \quad \text{with period } 6$$

$$\alpha = \frac{2}{3}, \quad \Delta = 1.5 (> \text{longest idle time})$$

## The problem

What is the **best VM** which can schedule a given real-time application ?

The choice of the "best" VM depends of:

- 1 how is the application modeled
- 2 what is the local scheduling algorithm to schedule the application over the VM
- 3 what do we mean by "best"

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## VM model

- The VM is characterized by a set of parameters  $\psi$ 
  - could be budget  $Q$  and period  $P$  if VM implemented by a periodic server
  - could be bandwidth  $\alpha$  and delay  $\Delta$  if resource provided by VM is abstracted by linear supply function
  - we can transform a  $(P, Q)$  model into a  $(\alpha, \Delta)$  model via the following transformations:

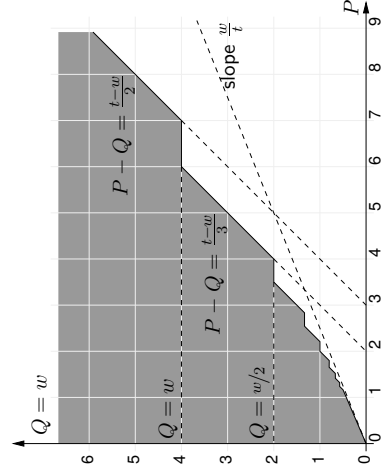
$$\begin{cases} \alpha = \frac{Q}{P} \\ \Delta = 2(P - Q) \end{cases} \Leftrightarrow \begin{cases} Q = \frac{\alpha \Delta}{2(1-\alpha)} \\ P = \frac{\Delta}{2(1-\alpha)} \end{cases}$$

- To solve the design problem a cost  $J(\psi)$ , function of the VM parameters  $\psi$  must be specified
  - typical example: the consumed bandwidth. If  $\psi = (P, Q)$ , with  $Q$  budget and  $P$  period of the VM, then

$$J(Q, P) = \frac{Q}{P}$$

### Example of $F_{(P,Q)}(t, w)$

Plotting  $F_{(P,Q)}(10, 4)$



## Feasible VM parameters

- A selection of VM parameters  $\psi$  determines the supply functions. Let us denote by  $\text{slibf}_{\psi}(t)$  the supply lower bound function of the VM with param  $\psi$ .
  - For any pair  $(t, w)$ ,  $t, w \geq 0$ , let us define the region  $F_{\psi}(t, w)$  of feasible parameters  $\psi$  as

$$F_{\psi}(t, w) = \{\psi : \text{slibf}_{\psi}(t) \geq w\}$$

- Later, by combining regions  $F_{\psi}(t, w)$ , we are going to formulate the exact region  $\Phi_{\psi}$  of feasible VM parameters.

Examples:

- $\psi = (P, Q)$ , VM with budget  $Q$  and period  $P$
- what is  $F_{(P,Q)}(10, 4)$ ?
- draw the supply function**

### Expression of $F_{(P,Q)}(t, w)$

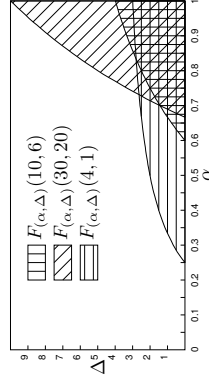
In general

$$F_{(P,Q)}(t, w) = \bigcup_{k=1}^{\infty} \left\{ (P, Q) \in \mathbb{R}^2 : Q \geq \frac{w}{k}, Q \geq P - \frac{t-w}{k+1} \right\}$$

## VM parameters are $(\alpha, \Delta)$

- If the VM parameters are  $\psi = (\alpha, \Delta)$ , with
- $\alpha$ , bandwidth of the VM, and
  - $\Delta$ , delay of the VM,
- then the expression of the  $F_{(\alpha, \Delta)}(t, w)$  can be computed more simply

$$F_{(\alpha, \Delta)}(t, w) = \{(\alpha, \Delta) : \underbrace{\alpha(t - \Delta)}_{\text{slibf}_{(\alpha, \Delta)}(t)} \geq w\} = \{(\alpha, \Delta) : \Delta \leq t - \frac{w}{\alpha}\}$$



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## FP-schedulable VM parameters 1/2

### Theorem (FP-schedulability)

A *constrained deadline* (with  $D_i \leq T_i$ ) *task set* is FP-schedulable over a VM with parameters  $\psi$ , **if and only if**

$$\forall i = 1, \dots, n, \exists t \in \mathcal{P}_{i-1}(D_i), \quad C_i + \sum_{j=1}^{i-1} \left\lfloor \frac{t}{T_j} \right\rfloor C_j \leq \text{slibf}_\psi(t)$$

with  $\mathcal{P}_j(t)$  being a set recursively defined as

$$\begin{cases} \mathcal{P}_0(t) = \{t\} \\ \mathcal{P}_j(t) = \mathcal{P}_{j-1} \left( \left\lfloor \frac{t}{T_j} \right\rfloor T_j \right) \cup \mathcal{P}_{j-1}(t). \end{cases}$$

### EDF-schedulable VM parameters

#### Theorem (EDF-schedulability)

A *constrained deadline* (with  $D_i \leq T_i$ ) *task set* is EDF-schedulable over a VM with parameters  $\psi$ , **if and only if**

$$\forall t \in \mathcal{D} \quad \sum_{i=1}^n \max \left\{ 0, \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor \right\} C_i \leq \text{slibf}_\psi(t)$$

with

$$\mathcal{D} = \{d_{i,k} : d_{i,k} = kT_i + D_i, i = 1, \dots, n, k \in \mathbb{N}, d_{i,k} \leq D^*\}$$

and  $D^* = \text{lcm}(T_1, \dots, T_n) + \max_i \{D_i\}$ .

Analogously to the FP case the set of feasible VM parameters  $\psi$  is

$$\psi \in \bigcap_{t \in \mathcal{D}} F_\psi \left( t, \sum_{i=1}^n \max \left\{ 0, \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor \right\} C_i \right)$$

### Example of EDF-schedulable VM parameters

- Let us assume to have the following task set  $(C_i, T_i, D_i)$ 
  - $\{(1, 3, 3), (1, 4, 4), (1, 12, 12)\}$
- Local scheduler is EDF
- Let us choose the parameters  $\psi = (\alpha, \Delta)$  to represent a VM
- We aim at computing

$$(\alpha, \Delta) \in \bigcap_{t \in \mathcal{D}} F_{(\alpha, \Delta)} \left( t, \sum_{i=1}^n \max \left\{ 0, \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor \right\} C_i \right)$$

- we need to compute the set of deadlines  $\mathcal{D}$
- all the  $(t, w)$  pairs for  $t \in \mathcal{D}$ .

## FP-schedulable VM parameters 2/2

$$\forall i = 1, \dots, n, \exists t \in \mathcal{P}_{i-1}(D_i), \quad C_i + \sum_{j=1}^{i-1} \left\lfloor \frac{t}{T_j} \right\rfloor C_j \leq \text{slibf}_\psi(t)$$

$$\bigwedge_{i=1}^n \bigvee_{t \in \mathcal{P}_{i-1}(D_i)} C_i + \sum_{j=1}^{i-1} \left\lfloor \frac{t}{T_j} \right\rfloor C_j \leq \text{slibf}_\psi(t)$$

$$\bigwedge_{i=1}^n \bigvee_{t \in \mathcal{P}_{i-1}(D_i)} \psi \in F_\psi \left( t, C_i + \sum_{j=1}^{i-1} \left\lfloor \frac{t}{T_j} \right\rfloor C_j \right)$$

$$\psi \in \bigcap_{i=1}^n \bigcup_{t \in \mathcal{P}_{i-1}(D_i)} F_\psi \left( t, C_i + \sum_{j=1}^{i-1} \left\lfloor \frac{t}{T_j} \right\rfloor C_j \right),$$

that is the set of VM param  $\psi$  guaranteeing the app  $\{(C_1, T_1, D_1), \dots, (C_n, T_n, D_n)\}$  when the local sched is FP

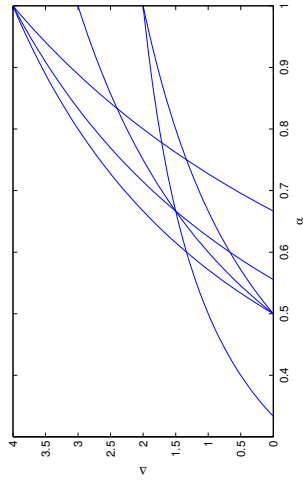
### Summary of feasible $\psi$

Let us denote by  $\Phi_\psi$  the set of feasible VM parameters  $\psi$ .  
 Then:

- if FP is local scheduler, then
 
$$\Phi_\psi = \bigcap_{i=1}^n \bigcup_{t \in \mathcal{P}_{i-1}(D_i)} F_\psi \left( t, C_i + \sum_{j=1}^{i-1} \left\lfloor \frac{t}{T_j} \right\rfloor C_j \right)$$
- if EDF is local scheduler, then
 
$$\Phi_\psi = \bigcap_{t \in \mathcal{D}} F_\psi \left( t, \sum_{i=1}^n \max \left\{ 0, \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor \right\} C_i \right)$$

### Illustration of EDF-sched $(\alpha, \Delta)$

- $\mathcal{D} = \{3, 4, 6, 8, 9, 12\}$
- pairs are  $(t, w) \in \{(3, 1), (4, 2), (6, 3), (8, 4), (9, 5), (12, 8)\}$
- the corresponding region is



- the only relevant pairs are in  $(4, 2)$  and  $(12, 8)$

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- The cost  $J(\psi)$  of a VM with parameters  $\psi$  determines the "best" parameters  $\psi^*$
- The design problem of a VM is formulated as optimization problem

## VM design problem: recap

$$\begin{aligned} & \text{minimize } J(\psi) \\ & \text{subject to } \psi \in \Phi_\psi \end{aligned}$$

with  $\Phi_\psi$  being the set of feasible VM parameters, that is

- the application parameters  $C_i, T_i, D_i$
- the local scheduler FP/EDF

## Cost $J(\psi)$ if $\psi = (P, Q)$

- If  $\psi = (P, Q)$ , what is the cost function that it is reasonable to minimize?
- $J = \frac{Q}{P}$ 
  - good motivation (consumed resource is the cost)
  - however, it may lead to impractical implementations
  - $J = Q/P$  implies that  $P^{\text{opt}}, Q^{\text{opt}} \rightarrow 0$  (**prove based on showing that sibt is never smaller if period is divided by 2**)
  - $P = 0$  can never be physically achieved.
- To prevent  $P = 0$  cases, we can consider to minimize the really consumed bandwidth that is

## Cost $J(\psi)$ if $\psi = (\alpha, \Delta)$

- If  $\psi = (\alpha, \Delta)$ , then the cost

$$J = \frac{Q}{P} + \frac{c}{P}$$

can be written as function of  $(\alpha, \Delta)$ , though the transformation  $(P, Q) \Rightarrow (\alpha, \Delta)$ , as follows

$$J = \alpha + c \frac{2(1-\alpha)}{\Delta}$$

with  $c$  equal to the overhead of switching in and out a VM.

## Solving optimal design problem,

$$\psi = (\alpha, \Delta)$$

- If  $\psi = (\alpha, \Delta)$  then optimal VM design is solved by

$$\begin{aligned} & \text{minimize } \alpha + c \frac{2(1-\alpha)}{\Delta} \\ & \text{subject to } (\alpha, \Delta) \in \Phi_{(\alpha, \Delta)} \end{aligned}$$

- if local scheduler is EDF, then  $\Phi_{(\alpha, \Delta)}$  is convex because intersection of convex sets. Cost function is quasi-convex. Hence the problem can be solved efficiently
- if local scheduler is FP, then  $\Phi_{(\alpha, \Delta)}$  is not convex. Ad-hoc methods needed

## Solving optimal design problem,

$$\psi = (P, Q)$$

- If  $\psi = (P, Q)$  then optimal VM design is solved by

$$\begin{aligned} & \text{minimize } \frac{Q}{P} + \frac{c}{P} \\ & \text{subject to } (P, Q) \in \Phi_{(P, Q)} \end{aligned}$$

- **Remark:** the level curves of  $\frac{Q}{P} + \frac{c}{P}$  in the  $(P, Q)$ -plane are lines through the point  $(P, Q) = (0, -c)$ .

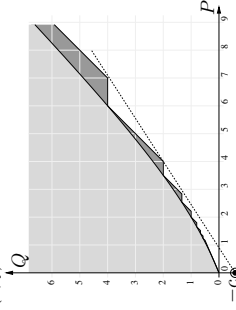
$$\begin{aligned} \frac{Q}{P} + \frac{c}{P} &= k \\ Q + c &= kP \end{aligned}$$

which is true for any  $k$  if  $Q = -c$  and  $P = 0$ .

## Solving optimal design problem,

$$\psi = (P, Q)$$

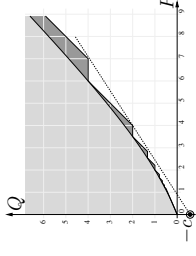
- Problem illustrated below in the simple case of  $\Phi_{(P,Q)} = F_{(P,Q)}(10, 4)$



- in light grey the  $F_{(\alpha, \Delta)}(10, 4)$  transformed into the  $(P, Q)$  variables
- The nature of the problem does not change as  $\Phi_{(P,Q)}$  is intersection/union of some  $F_{(P,Q)}(t, w)$

## Solving optimal design problem,

$$\psi = (P, Q)$$



Optimal  $(P, Q)$  is:

- convex hull of the outer points  $C = [(P_1^*, Q_1^*), (P_2^*, Q_2^*), \dots]$  ordered from right to left
- if  $c > P_k^* - Q_k^*$ , then best is  $Q = P$  (fully dedicated VM)
- $(P_k^*, Q_k^*)$  is opt iff

$$c \in \left[ \frac{P_{k+1}^* Q_k^* - Q_{k+1}^* P_k^*}{P_k^* - P_{k+1}^*}, \frac{P_k^* Q_{k-1}^* - Q_k^* P_{k-1}^*}{P_{k-1}^* - P_k^*} \right]$$